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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **CHINALCO CAPITAL HOLDINGS LIMITED**

*(a BVI business company incorporated with limited liability in the British Virgin Islands  
and an indirect wholly-owned subsidiary of Aluminum Corporation of China)*

**U.S.\$600,000,000 2.95 per cent. Guaranteed Bonds due 2027**

**(Stock Code: 4497)**

*unconditionally and irrevocably guaranteed by*



### **ALUMINUM CORPORATION OF CHINA**

**( 中國鋁業集團有限公司 )**

*(an enterprise incorporated with limited liability in the People’s Republic of China)*

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**Bank of China**

**Standard Chartered Bank**

**UBS**

*Joint Bookrunners and Joint Lead Managers*

**China Construction Bank  
(Asia)**

**DBS Bank Ltd.**

**Haitong International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in U.S.\$600,000,000 2.95 per cent. Guaranteed Bonds due 2027 (the “**Bonds**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 16 February 2022. The listing of, and permission to deal in, the Bonds is expected to become effective on 25 February 2022.

24 February 2022

*As at the date of this announcement, the directors of Chinalco Capital Holdings Limited are Mr. Hu Zhenjie, Ms. Shan Shulan and Ms. Hu Weixi.*

*As at the date of this announcement, the directors of Aluminum Corporation of China (中國鋁業集團有限公司) are Mr. Yao Lin, Mr. Liu Xiangmin, Mr. Ao Hong, Mr. Zhong Jun, Mr. Zhang Yuanrong, Mr. Ren Shuhui, Mr. Nie Xiaofu, Mr. Cao Yuanzheng and Mr. Mao Shiqing.*