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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Bank of China Limited, Hong Kong Branch (the “Issuer”)
U.S. \$550,000,000 2.000 per cent. Notes due 2025 (Stock Code: 4503)
(the “2025 Notes”)**

and

**U.S. \$450,000,000 2.375 per cent. Notes due 2027 (Stock Code: 4504)
(the “2027 Notes”, together with the 2025 Notes, the “Notes”)
under the U.S.\$40,000,000,000 Medium Term Note Programme
(the “Programme”)**

Established by Bank of China Limited



中國銀行

BANK OF CHINA

**中國銀行股份有限公司
BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)
(the “Bank”)*

(Stock Code: 3988 and 4619 (Preference Shares))

Joint Lead Managers and Joint Bookrunners

Bank of China	Bank of China (Hong Kong)	BOC International	ABC International
Agricultural Bank of China Limited Hong Kong Branch	Bank of Communications	China Construction Bank (Asia)	Citigroup
CLSA	Crédit Agricole CIB	DBS Bank Ltd.	Industrial Bank Co., Ltd. Hong Kong Branch
KDB Asia	BofA Securities	Mizuho Securities	SMBC Nikko

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 12 April 2021 as supplemented by the supplemental offering circular dated 23 September 2021 in relation to the Programme, the pricing supplement dated 17 February 2022 in relation to the 2025 Notes and the pricing supplement dated 17 February 2022 in relation to the 2027 Notes. The listing of the Notes is expected to become effective on 25 February 2022.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
24 February 2022

As at the date of this announcement, the directors of the Bank are: Liu Liange, Liu Jin, Wang Wei, Lin Jingzhen, Zhao Jie, Xiao Lihong*, Wang Xiaoya*, Zhang Jiangang*, Chen Jianbo*, Wang Changyun#, Angela Chao#, Jiang Guohua#, Martin Cheung Kong Liao#, Chen Chunhua# and Chui Sai Peng Jose#.*

* *Non-executive Directors*

Independent Non-executive Directors