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**NOTICE ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



AMTD GROUP COMPANY LIMITED

(the "Issuer")

(Incorporated in the British Virgin Islands with limited liability)

U.S.\$218,285,000 5.0 per cent. Notes due 8 March 2022
(the "March Notes")
(Stock Code: 5861)

U.S.\$500,000,000 5.0 per cent. Notes due 8 September 2022
(the "September Notes")
(Stock Code: 5876)

(together, the "Notes")

under the U.S.\$1,000,000,000 Medium Term Note Programme

Reference is made to the announcement by AMTD Group Company Limited (the "Issuer") dated 18 February 2022 (the "Announcement") to make certain adjustments in relation to the Notes and its underlying documentation. Terms and expressions used but not defined herein shall have the meaning attributed to them in the Announcements.

The Issuer hereby confirms that as of 24 February 2022, it has received instructions from Noteholders of not less than 90 per cent. in nominal amount of each series of Notes outstanding and therefore the Extraordinary Resolutions have been approved and that accordingly each Extraordinary Resolution has been passed as of 24 February 2022. The Issuer expects the date on which the Extraordinary Resolutions become effective to be on or around 28 February 2022 and notification of such effectiveness will be made to Noteholders.

Pursuant to the passing of the Extraordinary Resolutions, *inter alia*, the maturity date of the March Notes and September Notes will be extended from 8 March 2022 and 8 September 2022 to 8 March 2025 and 8 September 2025 (8 March 2025 and 8 September 2025 together, the "New Maturity Dates"), respectively, with effect from 28 February 2022. The Notes will remain listed on The Stock Exchange of Hong Kong Limited until the New Maturity Dates, as applicable.

The stock short name of the Notes will be changed from AMTD GRP N2203 and AMTD GRP N2209 to AMTD GRP N2503 and AMTD GRP N2509, respectively, with effect from 2 March 2022.

Information and Tabulation Agent

The Issuer has retained Morrow Sodali Ltd (the "**Information and Tabulation Agent**") to act as Information and Tabulation Agent for the purposes of the Extraordinary Resolutions. The Information and Tabulation Agent will assist the Noteholders that require assistance in connection with the Extraordinary Resolutions. The Issuer has agreed to pay the Information and Tabulation Agent a customary fee for its services in connection with the Extraordinary Resolutions.

The Information and Tabulation Agent is the agent of the Issuer and owes no duty to any Noteholder.

The Information and Tabulation Agent can be contacted via email: amtd@investor.morrowsodali.com; or via telephone: +852 2319 4130 (in Hong Kong) or +44 20 4513 6933 (in London).

By Order of the Board
AMTD GROUP COMPANY LIMITED
Calvin Choi
Chairman

25 February 2022

As at the date of this announcement, the directors of the Company are Dr. CHOI, Chi Kin Calvin (Chairman), Mr. WONG, Yui Keung Marcellus, Mr. GAO, Yu and Dr. Feridun Hamdullahpur.