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**NOTICE ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



AMTD GROUP COMPANY LIMITED

(the "Issuer")

(Incorporated in the British Virgin Islands with limited liability)

U.S.\$218,285,000 5.0 per cent. Notes due 8 March 2022
(the "March Notes")
(Stock Code: 5861)

U.S.\$500,000,000 5.0 per cent. Notes due 8 September 2022
(the "September Notes")
(Stock Code: 5876)

(together, the "Notes")

under the U.S.\$1,000,000,000 Medium Term Note Programme

Reference is made to the announcements by AMTD Group Company Limited (the "Issuer") dated 18 February 2022 and 25 February 2022 (together, the "Announcements") to make certain adjustments in relation to the Notes and its underlying documentation. Terms and expressions used but not defined herein shall have the meanings attributed to them in the Announcements.

The Issuer hereby gives notice to Noteholders that the Extraordinary Resolutions have become effective on 28 February 2022 (the "Effective Date"). Pursuant to the passing of the Extraordinary Resolutions, *inter alia*, (i) the maturity date of the March Notes and September Notes are extended from 8 March 2022 and 8 September 2022 to 8 March 2025 and 8 September 2025, respectively and (ii) interest basis of the Notes is 5.0 per cent. until (and including) the interest payment date falling on (in the case of the March Notes) 8 March 2022 or (in the case of the September Notes) 8 September 2022 and (in the case of the Notes) will be 2.0 per cent. fixed rate thereafter.

Information and Tabulation Agent

The Issuer has retained Morrow Sodali Ltd (the "Information and Tabulation Agent") to act as Information and Tabulation Agent for the purposes of the Extraordinary Resolutions. The Information and Tabulation Agent will assist the Noteholders that require assistance in connection with the Extraordinary Resolutions. The Issuer has agreed to pay the Information and Tabulation Agent a customary fee for its services in connection with the Extraordinary Resolutions.

The Information and Tabulation Agent is the agent of the Issuer and owes no duty to any Noteholder.

The Information and Tabulation Agent can be contacted via email: amtd@investor.morrowsodali.com; or via telephone: +852 2319 4130 (in Hong Kong) or +44 20 4513 6933 (in London).

By Order of the Board
AMTD GROUP COMPANY LIMITED
Calvin Choi
Chairman

28 February 2022

As at the date of this announcement, the directors of the Company are Dr. CHOI, Chi Kin Calvin (Chairman), Mr. WONG, Yui Keung Marcellus, Mr. GAO, Yu and Dr. Feridun Hamdullahpur.