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**東方企控集團有限公司**

**ORIENTAL ENTERPRISE HOLDINGS LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 18)**

**DISCLOSEABLE AND CONNECTED TRANSACTION - DISPOSAL OF PROPERTIES  
VARIATION OF TERMS OF TRANSACTION  
AND  
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement (the “**Announcement**”) of Oriental Enterprise Holdings Limited (the “**Company**”) dated 21 January 2022 in relation to the Disposal. Unless otherwise indicated in this announcement, capitalised terms used herein have the same meanings as those defined in the Announcement.

As holding of physical general meetings is not allowed under the current restriction of social distancing measures in view of COVID-19, the Board announces that on 28 February 2022 (after trading hour), the Vendor, a wholly-owned subsidiary of the Company, and the Purchaser entered into three deeds of variation to extend the long stop date for fulfilment of the Conditions Precedent and the Completion date for three months.

Pursuant to Rule 14A.46(1) of the Listing Rules, a circular (the “**Circular**”), containing, among other things, further information on the SPA and the Disposal, the letters of advice from the Independent Board Committee and the independent financial adviser and other information as required under the Listing Rules is required to be despatched to the Shareholders at the same time or before the Company gives notice of the General Meeting. As stated in the Announcement, the Company expected to despatch the Circular on or before 28 February 2022. As holding of the General Meeting would need to be delayed, the despatch date of the Circular will also be postponed to a date falling on or before 31 March 2022.

By order of the Board  
**Oriental Enterprise Holdings Limited**  
**Ching-fat MA**  
*Chairman*

Hong Kong, 28 February 2022

*As at the date hereof, the Board comprises seven Directors, of which three are executive Directors, namely Mr. Ching-fat MA (Chairman), Mr. King-ho MA (Vice Chairman) and Mr. Shun-chuen LAM (Chief Executive Officer), one non-executive Director, namely Mr. Dominic LAI and three independent non-executive Directors, namely Mr. Yau-nam CHAM, Mr. Ping-wing PAO and Mr. Yat-fai LAM.*