

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

VOLUNTARY ANNOUNCEMENT PARTIAL REPURCHASE AND CANCELLATION OF SENIOR NOTES

This announcement is published on a voluntary basis by the board of directors (the “**Board**”) of Agile Group Holdings Limited (the “**Company**”).

Reference is made to the announcement of the Company dated 1 March 2019 in relation to the issuance of US\$500 million 6.7% senior notes due on 7 March 2022 (ISIN code: XS1959497782) (the “**2019 Notes**”) and the announcements of the Company dated 13 January 2022 and 18 January 2022 in relation to the partial repurchase of 2019 Notes.

The Company announces that during the period between 19 January 2022 and 31 January 2022, the Company has further repurchased the 2019 Notes in an aggregate principal amount of US\$44.1 million respectively plus accrued and unpaid interests, if any. As at the date of this announcement, the Company has accumulated the repurchase of the 2019 Notes in an aggregate principal amount of US\$67.1 million plus accrued and unpaid interests, if any.

As at the date of this announcement, the Company has cancelled the 2019 Notes repurchased partially in an aggregate principal amount of US\$63.5 million.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Agile Group Holdings Limited
CHEUNG Lap Kei
Company Secretary

Hong Kong, 28 February 2022

As at the date of this announcement, the Board comprises eleven members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

* *Executive Directors*

** *Non-executive Directors*

Independent Non-executive Directors