

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities referred to herein.

*This announcement is not for distribution, directly or indirectly, in or into the United States. This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”) and may not be offered or sold in the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S under the Securities Act) except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. No public offer of securities referred to herein is being or will be made in the United States.*

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1288)

AGRICULTURAL BANK OF CHINA LIMITED HONG KONG BRANCH

U.S.\$600,000,000 2.00 per cent. Green Notes due 2025

(Stock Code: 4521) (the “2025 Green Notes”)

U.S.\$300,000,000 2.25 per cent. Notes due 2027

(Stock Code: 4532) (the “2027 Notes”, together with the 2025 Green Notes, the “Notes”)

**issued under the U.S.\$15,000,000,000 Medium Term Note Programme
(the “Programme”)**

Joint Global Coordinators and Joint Lead Managers

**AGRICULTURAL BANK OF CHINA LIMITED
HONG KONG BRANCH**

ABC INTERNATIONAL

BANK OF CHINA

**BANK OF CHINA
(HONG KONG)**

**BANK OF
COMMUNICATIONS**

**CHINA CONSTRUCTION
BANK (ASIA)**

ICBC (ASIA)

CRÉDIT AGRICOLE CIB

CITIGROUP

HSBC

MIZUHO SECURITIES

STANDARD CHARTERED BANK

CLSA

Joint Lead Managers

**AGRICULTURAL BANK
OF CHINA LIMITED
SINGAPORE BRANCH**

**AGRICULTURAL BANK
OF CHINA LIMITED
MACAO BRANCH**

CCB INTERNATIONAL

**CHINA EVERBRIGHT
BANK
HONG KONG BRANCH**

**CHIYU BANKING
CORPORATION LIMITED**

**INDUSTRIAL
BANK CO., LTD.
HONG KONG BRANCH**

**CHINA INTERNATIONAL
CAPITAL CORPORATION**

CMB INTERNATIONAL

**HAITONG
INTERNATIONAL**

ICBC SINGAPORE

ICBC INTERNATIONAL

**SHANGHAI PUDONG
DEVELOPMENT BANK
HONG KONG BRANCH**

DBS BANK LTD.

J.P. MORGAN

**NANYANG
COMMERCIAL BANK**

OCBC BANK

**UNITED OVERSEAS
BANK**

**CMB WING LUNG
BANK LIMITED**

BNP PARIBAS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued by Agricultural Bank of China Limited Hong Kong Branch under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 25 October 2021 in relation to the Programme and the two pricing supplements both dated 22 February 2022 in relation to the Notes. The listing of, and permission to deal in, the Notes is expected to become effective on 2 March 2022.

Hong Kong, 1 March 2022

As at the date of this announcement, the executive directors are Mr. GU Shu, Mr. ZHANG Qingsong, Mr. ZHANG Xuguang and Mr. LIN Li; the non-executive directors are Mr. LIAO Luming, Mr. LI Wei, Ms. ZHOU Ji, Mr. LIU Xiaopeng and Mr. XIAO Xiang; and the independent non-executive directors are Mr. WANG Xinxin, Mr. HUANG Zhenzhong, Ms. LEUNG KO May Yee, Margaret, Mr. LIU Shouying and Mr. WU Liansheng.