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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



# **中国农业银行**

**AGRICULTURAL BANK OF CHINA**

## **AGRICULTURAL BANK OF CHINA LIMITED**

### **中國農業銀行股份有限公司**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 1288)**

## **AGRICULTURAL BANK OF CHINA LIMITED HONG KONG BRANCH**

**CNY1,300,000,000 2.90 per cent. Notes due 2024**

**(Stock Code: 86025) (the “Notes”)**

**issued under the U.S.\$15,000,000,000 Medium Term Note Programme**

**(the “Programme”)**

***Joint Lead Managers***

**AGRICULTURAL BANK OF  
CHINA LIMITED HONG  
KONG BRANCH**

**ABC INTERNATIONAL**

**BANK OF CHINA**

**BANK OF CHINA  
(HONG KONG)**

**BANK OF  
COMMUNICATIONS**

**CHINA CONSTRUCTION  
BANK (ASIA)**

**ICBC (ASIA)**

**CRÉDIT AGRICOLE CIB**

**CITIGROUP**

**HSBC**

**MIZUHO  
SECURITIES**

**STANDARD  
CHARTERED BANK**

**CHINA EVERBRIGHT  
BANK HONG KONG  
BRANCH**

**ICBC SINGAPORE**

**SHANGHAI PUDONG  
DEVELOPMENT BANK  
HONG KONG BRANCH**

**DBS BANK LTD.**

**CMB WING LUNG BANK LIMITED**

**BNP PARIBAS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued by Agricultural Bank of China Limited Hong Kong Branch under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 25 October 2021 in relation to the Programme and the pricing supplement dated 22 February 2022 in relation to the Notes. The listing of, and permission to deal in, the Notes is expected to become effective on 2 March 2022.

Hong Kong, 1 March 2022

*As at the date of this announcement, the executive directors are Mr. GU Shu, Mr. ZHANG Qingsong, Mr. ZHANG Xuguang and Mr. LIN Li; the non-executive directors are Mr. LIAO Luming, Mr. LI Wei, Ms. ZHOU Ji, Mr. LIU Xiaopeng and Mr. XIAO Xiang; and the independent non-executive directors are Mr. WANG Xinxin, Mr. HUANG Zhenzhong, Ms. LEUNG KO May Yee, Margaret, Mr. LIU Shouying and Mr. WU Liansheng.*