



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 28 February 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: FUTURE WORLD HOLDINGS LIMITED

Date Submitted: 02 March 2022

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00572	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	12,474,000,000	HKD	0.02	HKD	249,480,000	
Increase / decrease (-)	-11,850,300,000			HKD		
Balance at close of the month	623,700,000	HKD	0.4	HKD	249,480,000	

2. Type of shares	Preference shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	26,000,000	HKD	0.02	HKD	520,000	
Increase / decrease (-)	-24,700,000			HKD		
Balance at close of the month	1,300,000	HKD	0.4	HKD	520,000	

Total authorised/registered share capital at the end of the month: HKD 250,000,000

Remarks:

An ordinary resolution approving the Share Consolidation was passed at the extraordinary general meeting of the Company held on 21 February 2022, which took effect from 23 February 2022.

Share Consolidation on the basis that every twenty (20) issued and unissued Existing Shares of HK\$0.02 each in the share capital of the Company be consolidated into one (1) Consolidated Share of HK\$0.4 each pursuant to the Share Consolidation.

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00572	Description				
Balance at close of preceding month		1,093,921,858				
Increase / decrease (-)		-1,039,225,766				
Balance at close of the month		54,696,092				

Remarks:

An ordinary resolution approving the Share Consolidation was passed at the extraordinary general meeting of the Company held on 21 February 2022, which took effect from 23 February 2022.

Share Consolidation on the basis that every twenty (20) issued and unissued Existing Shares of HK\$0.02 each in the share capital of the Company be consolidated into one (1) Consolidated Share of HK\$0.4 each pursuant to the Share Consolidation.

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable		Ordinary shares		Class of shares		Not applicable		Shares issuable to be listed on SEHK (Note 1)		Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)				00572								
Particulars of share option scheme		Number of share options outstanding at close of preceding month		Movement during the month		Number of share options outstanding at close of the month		No. of new shares of issuer issued during the month pursuant thereto (A)		No. of new shares of issuer which may be issued pursuant thereto as at close of the month		The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1). share option scheme approved on 22/02/2012 Exercise price: 11.26 (adjusted on 23 Feb 2022) Date of grant: 27/03/2020		25,058,424		Others -23,805,505 Please refer to the below remarks		1,252,919						
General Meeting approval date (if applicable)		17 June 2019										
2). share option scheme approved on 22/02/2012 Exercise price: 2.51 (adjusted on 23 Feb 2022) Date of grant: 21/05/2021		9,400,000		Others -8,930,000 Please refer to the below remarks		470,000						
General Meeting approval date (if applicable)		30 June 2020										
3). Share option scheme approved on 30/06/2021 Exercise price: 2.16 (adjusted on 23 Feb 2022) Date of grant: 17/09/2021		94,900,000		Others -90,155,000 Please refer to the below remarks		4,745,000						
General Meeting approval date (if applicable)		30 June 2021										

Total A (Ordinary shares): _____

Total funds raised during the month from exercise of options: HKD _____

Remarks:

Adjustments were made to the exercise price and number of shares of the outstanding share options upon the Share Consolidation became effective on 23 February 2022.

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) _____

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Lau Cheuk Pun

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"