

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only, and does not constitute an invitation or solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.*

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold in the United States except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, its management and financial statements. The Issuer does not intend to make any public offering of securities in the United States.*

## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **Sun Hung Kai & Co. (BVI) Limited**

*(incorporated in the British Virgin Islands with limited liability)*  
(as Issuer)



*(Incorporated in Hong Kong with limited liability)*

(as Guarantor)

**(Stock Code: 86)**

**U.S.\$75,000,000 5.00 per cent. Notes due 2026 (the “New Notes”)**

**consolidated and forming a single series with the U.S.\$375,000,000  
5.00 per cent. Notes due 2026 issued on 7 September 2021  
(the “Original Notes”)  
(Stock Code: 40831)**

**under the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme  
(the “Programme”)**

*Joint Global Coordinators and Joint Bookrunners*

**Standard Chartered Bank**

**China CITIC Bank  
International**

**Bank of China  
(Hong Kong)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and the permission to deal in, the New Notes (which are to be consolidated and forming a single series with the Original Notes) as described in the offering circular dated 13 April 2021 in respect of the Programme and the pricing supplement dated 23 February 2022 in respect of the New Notes. The New Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Permission to deal in the New Notes is expected to become effective on or about 3 March 2022.

Hong Kong, 2 March 2022

As at the date of this announcement, the directors of the Issuer are Mr. Simon Chow Wing Charn and Mr. Brendan James McGraw.

As at the date of this announcement, the board of directors of the Guarantor comprises:

*Executive Directors:*

Messrs. Lee Seng Huang (Group Executive Chairman) and Simon Chow Wing Charn

*Non-Executive Director:*

Mr. Peter Anthony Curry

*Independent Non-Executive Directors:*

Mr. Evan Au Yang Chi Chun, Mr. David Craig Bartlett, Mr. Alan Stephen Jones, Ms. Vivian Alexa Kao, Ms. Jacqueline Alee Leung and Mr. Wayne Robert Porritt