

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities nor is it calculated to invite any such offer or invitation. In particular, this announcement does not constitute and is not an offer to sell or an invitation or a solicitation of any offer to buy or subscribe for any securities in Hong Kong, the United States of America or elsewhere.



OCI International Holdings Limited

東建國際控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 329)

VOLUNTARY ANNOUNCEMENT

PROPOSED SEPARATE LISTING OF PISCES ACQUISITION CORPORATION ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

The board (the “**Board**”) of directors (the “**Directors**”) of OCI International Holdings Limited (the “**Company**”) is pleased to announce that on March 2, 2022, OCI Asset Management Company Limited (the “**Promotor**”), which is an indirectly wholly-owned subsidiary of the Company and is licensed by the SFC to conduct Type 1 (dealing in securities), Type 4 (advising on securities) and Type 9 (asset management) regulated activities, has through its sole sponsor, submitted a listing application to the Hong Kong Stock Exchange pursuant to Chapter 18B of the Listing Rules, to apply for the listing of, and permission to deal in, Pisces Acquisition Corporation’s (the “**SPAC**”) on the Main Board of the Hong Kong Stock Exchange (the “**SPAC Listing**”).

Pisces Acquisition Corporation is a special purpose acquisition company incorporated as Cayman Islands exempted company by the Company for the purpose of effecting an initial business combination with one or more businesses.

As at the date of this announcement, details in respect of the SPAC Listing, including the size and the structure of the offering, have not yet been finalized.

A redacted version of the application proof of the SPAC's offering circular submitted to the Hong Kong Stock Exchange is expected to be available for download on the Hong Kong Stock Exchange's website at <http://www.hkexnews.hk/APP/SEHKAPPMainIndex.htm>.

The Proposed SPAC Listing is subject to, among other things, the obtaining of an approval from the Listing Committee of the Hong Kong Stock Exchange for listing of, and permission to deal in, the class A shares and listed warrants, and the final decisions of the Board and of the board of directors of Pisces Acquisition Corporation. Shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed SPAC Listing will take place or as to when it may take place. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the securities of the Company.

Further announcement(s) will be made by the Company in relation to the SPAC Listing as and when appropriate.

By Order of the Board
OCI International Holdings Limited
Jiao Shuge
Non-executive Director (Chairman)

Hong Kong, March 2, 2022

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Wu Guangze (*Chief Executive Officer*)
Mr. Feng Hai
Mr. Wei Bin

Independent non-executive Directors:

Mr. Chang Tat Joel
Mr. Tso Siu Lun Alan
Mr. Li Xindan
Dr. Lo Wing Yan William

Non-executive Directors:

Mr. Jiao Shuge (*Chairman*)
Ms. Zheng Xiaosu