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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(H Share Stock Code: 03968)

(Preference Share Stock Code: 04614)

(the “Bank”)

China Merchants Bank Co., Ltd., Sydney Branch (the “Issuer”)

**U.S.\$400,000,000 2.00 PER CENT. RENEWABLE ENERGY
THEMED GREEN NOTES DUE 2025**

(STOCK CODE: 4538)

(THE “NOTES”)

**ISSUED UNDER
THE U.S.\$5,000,000,000 MEDIUM TERM NOTE PROGRAMME**

(THE “PROGRAMME”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

J.P. Morgan

Crédit Agricole CIB

CMB Wing Lung Bank

CMB International

Bank of China

Citigroup

Joint Lead Managers and Joint Bookrunners

**Agricultural Bank of China Limited
Hong Kong Branch**

Bank of China (Hong Kong)

CLSA

ICBC Singapore

Standard Chartered Bank

Reference is made to the formal notice dated 23 August 2021. The Programme was established on 28 May 2014 by the Bank.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 23 August 2021 in relation to the Programme, the drawdown offering circular dated 23 February 2022 and the pricing supplement dated 23 February 2022 in relation to the Notes. The listing of the Notes is expected to become effective on 3 March 2022.

**The Board of Directors of
China Merchants Bank Co., Ltd.**

2 March 2022

As at the date of this announcement, the executive directors of the Bank are Tian Huiyu and Wang Liang; the non-executive directors of the Bank are Miao Jianmin, Fu Gangfeng, Zhou Song, Hong Xiaoyuan, Zhang Jian, Su Min, Wang Daxiong and Luo Sheng; and the independent non-executive directors of the Bank are Wong See Hong, Li Menggang, Liu Qiao, Tian Hongqi, Li Chaoxian and Shi Yongdong.