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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Pioneer Reward Limited
(the “Issuer”)

(incorporated in the British Virgin Islands with limited liability)

U.S.\$1,000,000,000 2.375 per cent. Guaranteed Bonds due 2025
(Stock Code: 4573)
(the “Bonds”)

unconditionally and irrevocably guaranteed by



Huatai Securities Co., Ltd.
(华泰证券股份有限公司)
(the “Guarantor”)

(incorporated in the People’s Republic of China with limited liability)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Huatai International	Bank of Communications	CMB Wing Lung Bank Limited	ICBC	Industrial Bank Co., Ltd. Hong Kong Branch	Standard Chartered Bank
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Joint Lead Managers and Joint Bookrunners

ABC International	Bank of China	Chiyu Banking Corporation Limited	China CITIC Bank International	CNCB Capital
China Everbright Bank Hong Kong Branch	CCB International	Mizuho Securities	Nanyang Commercial Bank	Shanghai Pudong Development Bank Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 24 February 2022. The listing and permission to deal in the Bonds is expected to become effective on 4 March 2022.

3 March 2022

As at the date of this announcement, the sole director of the Issuer is CHUNG Chi Chuen Ryan.

As at the date of this announcement, the directors of the Guarantor are ZHANG Wei, ZHOU Yi, ZHU Xuebo, DING Feng, CHEN Yongbing, KE Xiang, HU Xiao, WANG Tao, CHEN Chuanming, LIU Yan, CHEN Zhibin, WANG Jianwen and AU King-chi.