



PRIVATE AND CONFIDENTIAL

8 March 2022

The Board of Directors
Pacific Millennium Packaging Group Corporation
Suite 2104, 21st Floor
Tower 2, Lippo Centre
89 Queensway
Hong Kong

Dear Sirs,

**CONTINUING CONNECTED TRANSACTION
IN RELATION TO A NEW FRAMEWORK AGREEMENT**

We hereby consent and confirm that we have not withdrawn our consent to the issue by Pacific Millennium Packaging Group Corporation of the circular dated 8 March 2022 in respect of the captioned matter with the inclusion therein of our letter dated 8 March 2022 and the references to our name and our letter in the form and context in which they appear.

Except as stated above, our said letters are not to be quoted or referred to, in whole or in part, nor shall our said letter or this consent letter be used for any other purpose, without our prior written consent.

For and on behalf of
VBG Capital Limited

Doris Sing
Managing Director