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FUTURE WORLD HOLDINGS LIMITED

未來世界控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

**REVISED EXPECTED TIMETABLE
IN RELATION TO
THE RIGHTS ISSUE ON THE BASIS OF
THREE (3) RIGHTS SHARES FOR
EVERY TWO (2) CONSOLIDATED SHARES
HELD ON THE RECORD DATE
ON A NON-FULLY UNDERWRITTEN BASIS**

Reference is made to the announcement (the “**Announcement**”) of Future World Holdings Limited (the “**Company**”) dated 15 December 2021 and the circular (the “**Circular**”) of the Company dated 31 January 2021 in relation to, among other things, the Rights Issue. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Circular.

As disclosed in the Announcement, it was expected that the prospectus (the “**Prospectus**”) in relation to the Rights Issue would be despatched on or before 7 March 2022. As additional time is required to finalise certain information contained in the Prospectus, it is expected that the Prospectus will be despatched on or before 18 March 2022 and the expected timetable for the Rights Issue will be revised.

REVISED EXPECTED TIMETABLE FOR THE RIGHTS ISSUE

Set out below is the expected timetable for the Rights Issue which is indicative only on the assumption that the Prospectus will be despatched on or before 18 March 2022 and all the conditions of the Rights Issue will be fulfilled:

Expected Timetable

2022

| | |
|---|-------------------------------------|
| Despatch of Prospectus Documents (in the case of Excluded Shareholders, the Prospectus only) | Friday, 18 March |
| First day of dealing in nil-paid Rights Shares | 9:00 a.m., on Tuesday, 22 March |
| Latest time for splitting of the PAL. | 4:30 p.m., on Thursday, 24 March |
| Last day of dealing in nil-paid Rights Shares | Tuesday, 29 March |
| Latest Time for Acceptance of and payment for the Rights Shares. | 4:00 p.m. on Friday, 1 April |
| Latest time for the Rights Issue to become unconditional | 4:00 p.m. on Friday, 1 April |
| Announcement of the number of Unsubscribed Rights Shares subject to the Unsubscribed Shares Arrangement. | Monday, 4 April |
| Commencement of placing of Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent | Wednesday, 6 April |
| Latest time for placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent | Monday, 11 April |

Expected Timetable

2022

Latest Time for Termination for the Rights Issue Wednesday, 13 April

Announcement of results of the Rights Issue
(including results of the placing of the
Unsubscribed Rights Shares and the
NQS Unsold Rights Shares by the Placing Agent
and the Net Gain per Unsubscribed Rights Share). Tuesday, 19 April

Despatch of certificates for fully-paid Rights Shares
and refund cheques in relation to unsuccessful applications Wednesday, 20 April

Expected first day of dealings in fully-paid Rights Shares Thursday, 21 April

Dates or deadlines specified in expected timetable above or in other parts of this announcement are indicative only and may be varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the Board
Future World Holdings Limited
Liang Jian
Chairman

Hong Kong, 7 March 2022

As at the date of this announcement, the Board comprises (i) six executive Directors, namely Mr. Liang Jian, Mr. Yu Zhenzhong, Mr. Cai Linzhan, Mr. Lau Fai Lawrence, Mr. Yu Qingrui and Ms. Liao Jianrong; and (ii) four independent non-executive Directors, namely Mr. Chen Pei, Mr. Siu Siu Ling, Robert, Mr. Tam Tak Wah and Mr. Zheng Zongjia.