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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Bank of China Limited, acting through its Sydney Branch (the “Issuer”)  
U.S. \$400,000,000 2.0 per cent. Notes due 2025 (Stock Code: 4595)  
(the “Notes”)  
under the U.S.\$40,000,000,000 Medium Term Note Programme  
(the “Programme”)  
Established by Bank of China Limited**



**BANK OF CHINA  
中國銀行股份有限公司  
BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)  
(the “Bank”)*

**(Stock Code: 3988 and 4619 (Preference Shares))**

*Joint Lead Managers and Joint Bookrunners*

<b>Bank of China</b>	<b>Bank of China (Hong Kong)</b>	<b>BOC International</b>	<b>Agricultural Bank of China Limited Hong Kong Branch</b>
<b>ANZ</b>	<b>Bank of Communications</b>	<b>BNP PARIBAS</b>	<b>China Construction Bank (Asia)</b>
<b>China Everbright Bank Hong Kong Branch</b>	<b>China International Capital Corporation</b>	<b>Citigroup</b>	<b>CLSA</b>
<b>CBA</b>	<b>Crédit Agricole CIB</b>	<b>DBS Bank Ltd.</b>	<b>ICBC (Asia)</b>
<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	<b>Macquarie Bank Limited</b>	<b>Mizuho Securities</b>	<b>Natixis</b>
<b>Shanghai Pudong Development Bank Hong Kong Branch</b>	<b>SMBC Nikko</b>	<b>Standard Chartered Bank</b>	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 12 April 2021 as supplemented by the supplemental offering circular dated 23 September 2021 in relation to the Programme and the pricing supplement in relation to the Notes dated 28 February 2022. The listing of the Notes is expected to become effective on 8 March 2022.

**The Board of Directors of  
Bank of China Limited**

Beijing, PRC  
7 March 2022

*As at the date of this announcement, the directors of the Bank are: Liu Liange, Liu Jin, Wang Wei, Lin Jingzhen, Zhao Jie\*, Xiao Lihong\*, Wang Xiaoya\*, Zhang Jiangang\*, Chen Jianbo\*, Wang Changyun#, Angela Chao#, Jiang Guohua#, Martin Cheung Kong Liao#, Chen Chunhua# and Chui Sai Peng Jose#.*

\* *Non-executive Directors*

# *Independent Non-executive Directors*