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SMI Culture & Travel Group Holdings Limited (In Liquidation)

星美文化旅遊集團控股有限公司 (清盤中)

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 2366)

DECISION OF THE LISTING COMMITTEE ON CANCELLATION OF LISTING

This announcement is made by SMI Culture & Travel Group Holdings Limited (In Liquidation) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

References are made to the Company’s announcements dated 1 September 2020, 19 October 2020, 23 November 2020, 16 December 2020, 26 February 2021, 31 May 2021, 31 August 2021, 30 November 2021, 13 December 2021 and 1 March 2022 (the “**Announcements**”). Capitalized terms used herein shall have the same meanings as those defined in the Announcements unless specified otherwise.

DELISTING DECISION

On 4 March 2022, the Stock Exchange issued a letter and informed the Company that on 3 March 2022, the Listing Committee decided to cancel the Company’s listing under Rule 6.01A(1) of the Listing Rules (the “**Delisting Decision**”).

The Stock Exchange also confirms that unless the Company applies for a review of the Delisting Decision in accordance with its rights under Chapter 2B of the Listing Rules, the

last day of listing of the Company's shares will be on 18 March 2022 and the listing of its shares will be cancelled with effect from 9:00 a.m. on 21 March 2022.

Given that no formal restructuring proposal or formal agreement in relation to the restructuring of the Group has been entered into by the Company, the Company will not be able to fulfill the Resumption Guidance as set out by the Stock Exchange. As such, the Company does not intend to apply for a review of the Delisting Decision in accordance with its rights under Chapter 2B of the Listing Rules.

Shareholders of the Company who have any queries about the implications of the cancellation of the listing of the shares of the Company are advised to obtain appropriate professional advice.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended from 9:13 a.m. on 1 September 2020. Holders of the shares and other securities of the Company and potential investors are advised to exercise caution when dealing in the shares and other securities of the Company.

For and on behalf of
SMI Culture & Travel Group Holdings Limited
(In Liquidation)
LAU WU Kwai King Lauren and LEE Lai Ha
Joint and Several Liquidators
Acting as agents without personal liability

Hong Kong, 8 March 2022

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Wenbo and Mr. Lu Chun; and the Independent Non-executive Directors are Mr. Rao Yong and Mr. Liu Xianbo.