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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability) (Stock Code: 6058)

POSITIVE PROFIT ALERT

This announcement is made by China Industrial Securities International Financial Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2021 (the "**Year 2021**"), the Group is expected to record a net profit of not less than HK\$30 million for the Year 2021 as compared to the net loss of approximately HK\$493 million for the corresponding period in 2020. The Board considers that the aforesaid turnaround from loss to profit is mainly attributable to (i) the revenue of the proprietary business has improved; (ii) increase in revenue from the brokerage services and (iii) reduce in provision of expected credit loss on accounts receivables arising from margin loan compared to corresponding period in 2020.

The information contained in this announcement is only based on the preliminary assessment of the information currently available to the Board, including the unaudited consolidated management accounts of the Group for the Year 2021, which have not been audited or reviewed by the Company's auditors and/or the audit committee of the Company, and are subject to adjustments and amendments. The annual results of the Group for the Year 2021 is expected to be published in March 2022. Shareholders and potential investors are advised to read carefully 2021 annual results announcement of the Company when published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board China Industrial Securities International Financial Group Limited Huang Yilin Chairman

Hong Kong, 8 March 2022

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Huang Yilin (Chairman), four executive Directors, namely Mr. Li Baochen, Mr. Wang Xiang, Ms. Zeng Yanxia and Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.