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(Incorporated in Bermuda with limited liability)
(Stock Code: 689)

**DELAY IN DESPATCH OF CIRCULAR
MAJOR TRANSACTION IN RELATION TO
THE ACQUISITION OF OIL AND GAS ASSETS IN CANADA
AND
RECORD DATE FOR SPECIAL GENERAL MEETING**

Reference is made to the announcement (the “**Announcement**”) made by EPI (Holdings) Limited dated 9 February 2022 in relation to, among other things, the Acquisition of the Target Assets. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Circular containing, among others, (i) further details of the APA and the transactions contemplated thereunder; (ii) the Competent Person’s Report and the Valuation Report in respect of the Target Assets, both in compliance with the requirements of Chapter 18 of the Listing Rules; (iii) the notice of the SGM; and (iv) other information as required under the Listing Rules, was expected to be despatched to the Shareholders on or before 8 March 2022.

As additional time is required for preparation and finalisation of certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 11 March 2022.

The Company intends to convene the SGM on Tuesday, 29 March 2022 for Shareholders to consider, and if thought fit, to approve the APA and the transactions contemplated thereunder. The record date for determining the entitlement of members of the Company to attend and vote at the SGM is fixed at the close of business on Wednesday, 23 March 2022. In order to be eligible to attend and vote at the SGM, all unregistered holders of the shares of the Company shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the Hong Kong branch share registrar and transfer office of the Company, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on Wednesday, 23 March 2022.

By Order of the Board
EPI (Holdings) Limited
Sue Ka Lok
Executive Director

Hong Kong, 8 March 2022

As at the date of this announcement, the Board comprises three Executive Directors, namely Mr. Sue Ka Lok, Mr. Yiu Chun Kong and Mr. Chan Shui Yuen; and three Independent Non-executive Directors, namely Mr. Pun Chi Ping, Ms. Leung Pik Har, Christine and Mr. Kwong Tin Lap.

**For identification purpose only*