

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

SUSPENSION OF TRADING

US\$500 MILLION 8.5% SENIOR NOTES DUE 2023

(Stock Code: 05719)

Reference is made to the announcement of Yuzhou Group Holdings Company Limited (the “**Company**”) dated 7 March 2022 (the “**Announcement**”). Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcement.

At the request of the Company, trading in the 2023 II Notes on the Hong Kong Stock Exchange will be suspended with effect from 9:00 a.m. on 9 March 2022 until further notice(s) due to the occurrence of certain triggering event under the 2023 II Notes as described in the Announcement.

The Company is reviewing possible options in order to implement a holistic solution to the current situation with a view to secure the long term future of the Company for the benefit of all stakeholders. The Company will keep creditors and other stakeholders updated by way of further announcements as and when appropriate.

By order of the Board

Yuzhou Group Holdings Company Limited

Lam Lung On

Chairman

Hong Kong, 8 March 2022

As at the date of this announcement, the executive Directors are Mr. Lam Lung On (Chairman, J.P.), Ms. Kwok Ying Lan and Mr. Lin Conghui; the non-executive Director is Ms. Xie Mei; and the independent non-executive Directors are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.