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銀城國際控股有限公司

YINCHENG INTERNATIONAL HOLDING CO., LTD.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1902)

ANNOUNCEMENT OF SETTLEMENT OF EXCHANGE OFFER AND CANCELLATION OF THE EXISTING NOTES

Reference is made to the announcements of the Company dated 25 February 2022 and 4 March 2022 (the “**Announcements**”) in relation to the Exchange Offer of the Existing Notes (stock code: 40619). Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

The Board is pleased to announce that on 8 March 2022, all conditions precedent to the Exchange Offer have been fulfilled and the Exchange Offer has been completed. Following the settlement of the Exchange Offer on 8 March 2022, the Existing Notes in an aggregate principal amount of US\$95,965,000 have been cancelled, and the Company has issued US\$95,965,000 in aggregate principal amount of New Notes.

SHAREHOLDERS, HOLDERS OF THE EXISTING NOTES AND POTENTIAL INVESTORS SHOULD EXERCISE CAUTION WHEN DEALING IN THE SECURITIES OF THE COMPANY OR THE EXISTING NOTES.

By order of the Board
Yincheng International Holding Co., Ltd.
HUANG Qingping
Chairman

Hong Kong, 9 March 2022

As at the date of this announcement, the executive directors of the Company are Mr. Ma Baohua, Mr. Zhu Li, Mr. Wang Zheng and Ms. Shao Lei; the non-executive directors of the Company are Mr. Huang Qingping and Mr. Xie Chenguang; and the independent non-executive directors of the Company are Mr. Chen Shimin, Mr. Chan Peng Kuan and Mr. Lam Ming Fai.