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PROSPER ONE INTERNATIONAL HOLDINGS COMPANY LIMITED

富一國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1470)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO CONTINUING CONNECTED TRANSACTIONS

Reference is made to the announcement of Prosper One International Holdings Company Limited (the “**Company**”) dated 18 February 2022 (the “**Announcement**”) in relation to, among other things, the Continuing Connected Transactions. Unless otherwise stated, capitalised terms used herein shall have the same meanings as ascribed thereto in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the 2022 CCT Agreements and the transactions contemplated thereunder; (ii) a letter of recommendation from the Independent Board Committee in respect of the 2022 CCT Agreements; (iii) a letter of advice from Opus Capital Limited to the Independent Board Committee and the Independent Shareholders in respect of the 2022 CCT Agreements; and (iv) a notice convening the EGM, was expected to be despatched to the Shareholders on or before 9 March 2022. As additional time is required for preparation and finalisation of certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 23 March 2022.

By order of the Board

Prosper One International Holdings Company Limited

Meng Guangyin

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 9 March 2022

As at the date of this announcement, the Board comprises Mr. Meng Guangyin (chairman and chief executive officer), Mr. Liu Guoqing (chief financial officer), Mr. Liu Jiaqiang and Mr. Li Dongpo as the executive Directors; and Mr. Tian Zhiyuan, Mr. Lee Chun Keung and Mr. Wang Luping as the independent non-executive Directors.