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JOVAN 佳源

Jiayuan International Group Limited
佳源國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2768)

VOLUNTARY ANNOUNCEMENT
REMITTANCE OF FUNDS IN RELATION TO REPAYMENT OF
13.75% SENIOR NOTES DUE 2022
(ISIN: XS2024526043 and the Common Code: 202452604)(STOCK CODE: 4418)

This is a voluntary announcement made by Jiayuan International Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Reference is made to the 13.75% senior notes due 2022 (the “**July 2019 Notes**”) issued by the Company. The Group will arrange all necessary funds to trustee’s bank account to repay the outstanding principal amount and accrued interest of the July 2019 Notes at its maturity, being 11 March 2022.

By Order of the Board
Jiayuan International Group Limited
Shum Tin Ching
Chairman

Hong Kong, 9 March 2022

As at the date of this announcement, the Board of the Company comprises: (i) Mr. Shum Tin Ching, the Chairman and a Non-executive Director; (ii) Mr. Zhang Yi, a Vice Chairman and an Executive Director; (iii) Mr. Huang Fuqing, a Vice Chairman and an Executive Director; (iv) Mr. Wang Jianfeng, a Vice President and an Executive Director; (v) Ms. Cheuk Hiu Nam, a Joint Company Secretary and an Executive Director; (vi) Mr. Tai Kwok Leung, Alexander, an Independent Non-executive Director; (vii) Dr. Cheung Wai Bun, Charles, JP, an Independent Non-executive Director; (viii) Mr. Gu Yunchang, an Independent Non-executive Director; and (ix) Mr. Shen Xiaodong, a Non-executive Director.