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ORIENT VICTORY TRAVEL GROUP COMPANY LIMITED

東勝旅遊集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 265)

POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING HELD ON 16 MARCH 2022

References are made to the circular (the “**Circular**”) of Orient Victory Travel Group Company Limited (the “**Company**”) and the notice of EGM (the “**Notice of EGM**”) both dated 28 February 2022 in relation to the continuing connected transactions of the Company. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the proposed ordinary resolution as set out in the Notice of EGM was duly passed by the Independent Shareholders by way of poll at the EGM held on 16 March 2022.

The poll results in respect of the ordinary resolution proposed at the EGM are as follows:

Ordinary Resolution	Number of Shares actually voted (% of total number of Shares actually voted)	
	For	Against
(i) to approve, confirm and ratify the framework agreement dated 1 December 2021 (the “ Framework Agreement ”) entered into among the Company and Orient Victory Property Development Group Co., Ltd.* (東勝房地產開發集團有限公司) (“ OVPD ”); (ii) to approve, confirm and ratify the proposed annual caps of RMB86.2 million (equivalent to HK\$103.4 million) for the year ending 31 December 2022 and RMB84.9 million (equivalent to HK\$101.9 million) for the year ending 31 December 2023, in respect of the transactions contemplated under the Framework Agreement; and (iii) to authorise any one director of the Company to do all such acts and things and sign all such documents (under seal, if necessary) and to take all such steps as they consider necessary or expedient or desirable in connection with or to give effect to the Framework Agreement and to implement the transactions contemplated thereunder and to agree to such variation, amendment or waiver as are, in the opinion of the directors of the Company, in the interests of the Company.	1,214,820,000 (100.0000%)	0 (0.0000%)

Note: The full texts of the above resolution were set out in the Notice of EGM.

As more than 50% of the votes were cast in favour of the above resolution, the above resolution was passed as an ordinary resolution of the Company.

As at the date of the EGM, the total number of Shares in issue was 12,922,075,516 Shares. Mr. Shi, OVRE and their respective associates, holding an aggregate of 7,975,102,025 Shares as at the date of the EGM, were required to abstain, and have abstained, from voting on the above resolution at the EGM. Accordingly, as at the date of the EGM, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution proposed at the EGM was 4,946,973,491 Shares.

Save as disclosed above, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the ordinary resolution proposed at the EGM as set out in Rule 13.40 of the Listing Rules and no other Shareholders were required under the Listing Rules to abstain from voting. No Shareholder had stated his intention in the Circular to vote against the ordinary resolution proposed at the EGM.

The Company's share registrar and transfer office in Hong Kong, Union Registrars Limited, was appointed as the scrutineers at the EGM for the purpose of vote-taking. Mr. Shi has attended the EGM in person and Mr. Zhao Huining, Mr. Mo Yueming, Ms. Song Sining, Mr. Dong Xiaojie, Mr. He Qi and Mr. Swei Feng-jih have attended the EGM by telephone conference.

By Order of the Board
Orient Victory Travel Group Company Limited
Shi Baodong
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 16 March 2022

As at the date of this announcement, the Board comprises three executive directors, being Mr. Shi Baodong, Mr. Zhao Huining and Mr. Mo Yueming, one non-executive director, being Ms. Song Sining, and three independent non-executive directors, being Mr. Dong Xiaojie, Mr. He Qi and Mr. Swei Feng-jih.

* *For identification purpose only*