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IMAGI INTERNATIONAL HOLDINGS LIMITED
意馬國際控股有限公司*

(incorporated in Bermuda with limited liability)
(Stock Code: 585)

PROPOSED ADOPTION OF NEW BYE-LAWS

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The board of directors (the “Board”) of Imagi International Holdings Limited (the “Company”) proposes to seek the approval of the shareholders of the Company (the “Shareholders”) for certain amendments to the existing bye-laws of the Company (the “Existing Bye-laws”) and the adoption of a set of new Bye-laws (“New Bye-laws”) consolidating the proposed amendments and all previous amendments made.

The Board wishes to amend the Existing Bye-laws in order to, amongst others, (i) comply with the Core Shareholder Protection Standards as set out in Appendix 3 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited; and (ii) incorporate housekeeping amendments. In view of the number of amendments proposed to be made to the Existing Bye-laws, the Board proposes that the New Bye-laws which consolidate all the proposed amendments to the Existing Bye-laws be adopted as the bye-laws of the Company in substitution for and to the exclusion of the Existing Bye-laws.

The proposed amendments to the Existing Bye-laws and adoption of the New Bye-laws are subject to approval of the Shareholders by way of passing a special resolution to be proposed at the forthcoming annual general meeting (the “AGM”) of the Company currently scheduled to be held on 21 June 2022.

* *for identification purpose only*

A circular containing, among other things, details of the proposed amendments to the Existing Bye-laws will be dispatched to the Shareholders in due course together with a notice of the AGM.

By order of the Board
Imagi International Holdings Limited
Kitchell Osman Bin
Chairman

Hong Kong, 16 March 2022

At the date of this announcement, the Board comprises the following directors:

Executive directors:

Mr. Kitchell Osman Bin (*Chairman*)

Mr. Shimazaki Koji

Ms. Choi Ka Wing

Independent non-executive directors:

Dr. Santos Antonio Maria

Mr. Miu Frank H.

Ms. Liu Jianyi

Mr. Chan Hak Kan