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Success Dragon International Holdings Limited

勝龍國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1182)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Financial Adviser to the Company



Independent Financial Adviser to the Company



Reference is made to the announcement published by Success Dragon International Holdings Limited (the “**Company**”) on 15 March 2022 in relation to, among others, the Rights Issue, the Underwriting Agreement and the Whitewash Waiver (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that Halcyon Capital Limited (“**Halcyon Capital**”), a licensed corporation to carry out type 6 (advising on corporate finance) regulated activity under the SFO, has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Rights Issue, the Underwriting Agreement and the transactions contemplated thereunder respectively, and the Whitewash Waiver, and as to the voting action therefor.

Such appointment has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code. The letter of advice from Halcyon Capital and the recommendation of the Independent Board Committee will be included in the Circular to be despatched to the Shareholders as soon as practicable and in compliance with the Takeovers Code.

By order of the Board
Success Dragon International Holdings Limited

DING Lei

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 17 March 2022

As at the date of this announcement, the Executive Directors are Mr. DING Lei and Ms. DENG Ganghui; the Independent Non-Executive Directors are Mr. DENG Yougao, Ms. WONG Chi Yan and Mr. CHONG Lok Man.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.