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TFG INTERNATIONAL GROUP LIMITED

富元國際集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 542)

POSTPONEMENT AND CHANGE OF VENUE OF THE EXTRAORDINARY GENERAL MEETING

Reference is made to the circular of TFG International Group Limited (the “**Company**”) dated 25 February 2022 (the “**Circular**”) together with the proxy form (the “**Proxy Form**”) and the notice of extraordinary general meeting of the Company dated 25 February 2022 (the “**EGM Notice**”, together with the Circular and the Proxy Form, the “**EGM Documents**”) and the announcement of the Company dated 28 February 2022, regarding the extraordinary general meeting of the Company (the “**EGM**”) to be held on Monday, 21 March 2022 at 10:30 a.m.. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those used in the Circular.

POSTPONEMENT AND CHANGE OF VENUE OF THE EGM

In view of the recent development of the COVID-19 pandemic and precautionary measures implemented by the HKSAR Government to combat the spread of COVID-19, including but not limited to quarantine measures, restriction of social and public gatherings and prohibition of physical general meetings, the Board hereby announces that the venue of the EGM will be changed to No. 2 Fugang Road, Yunhan Village, Shaxi Town, Zhongshan City, Guangdong Province, the PRC* (中國廣東省中山市沙溪鎮雲漢村富港路2號). In order to give sufficient notice to the Shareholders in relation to the change of venue of the EGM, the EGM will also be postponed to Friday, 22 April 2022 at 10:30 a.m.. (the “**Rescheduled EGM**”).

CHANGE OF BOOK CLOSURE PERIOD

The register of members of the Company was originally scheduled to be closed from Wednesday, 16 March 2022 to Monday, 21 March 2022, both days inclusive, during which period no transfer of Shares in the Company will be effected. Due to the postponement of the EGM, the book closure period of the register of members of the Company will be changed to Tuesday, 19 April 2022 to Friday, 22 April 2022, both days inclusive. During the book closure period of the register of members of the Company, no transfer of the Shares in the Company will be effected. In order to qualify for the right to attend and vote at the EGM, all transfers of Shares, accompanied by the relevant share certificates, must be lodged with the Company’s branch share registrar, Tricor Tengis Limited (the “**Share Registrar**”) at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, not later than 4:30 p.m. on Thursday, 14 April 2022 for registration of transfer.

INFORMATION OF THE RESCHEDULED EGM

The Proxy Form was issued in conjunction with the EGM Notice on 25 February 2022, and shall remain valid for the Rescheduled EGM. If a Shareholder has completed and returned the Proxy Form in accordance with the instructions printed thereon, such Proxy Form shall remain valid and such Shareholder is not required to submit a separate form of proxy. Shareholders who have not yet returned the Proxy Form are requested to complete and return the Proxy Form together with the power of attorney or other authority (if any) in accordance with the instructions printed thereon, and deposited at the Company's branch share registrar, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, not less than 48 hours before the time scheduled for convening the Rescheduled EGM.

The Board also hereby announces some additional arrangements for the Rescheduled EGM as follows:

- (1) Shareholders shall continue to be entitled to physically attend the Rescheduled EGM in person or appoint proxy to act and vote physically at the Rescheduled EGM.
- (2) All Shareholders whose names are registered on the Company's register of members (the "**Registered Shareholders**") can view and listen to the Rescheduled EGM through a live video broadcast operated by the Share Registrar's online system (the "**Online Platform**") of the Rescheduled EGM which can be accessed by a computer, tablet or any browser enabled device through the designated URL link. However, such Shareholders will not be considered as attending the Rescheduled EGM in person and will not be counted as part of the quorum under the articles of association of the Company nor be allowed to cast their votes by electronic means at the Rescheduled EGM. Such Shareholders could cast their votes by submitting the Proxy Form and appointing the chairman of the Rescheduled EGM to cast the votes on their behalf. Submission of the Proxy Form must be made not less than 48 hours before the time scheduled for convening the Rescheduled EGM in accordance with the instructions printed thereon.
- (3) Shareholders whose Shares are deposited with CCASS (and thus such Shares are registered under the name of HKSCC Nominees Limited) (the "**Non-registered Shareholders**") can cast their votes by contacting and instructing their banks, brokers, custodians, nominees or HKSCC Nominees Limited (together the "**Intermediary**") to do so. If they want to attend the Rescheduled EGM in person, they can contact and instruct the Intermediary to appoint themselves as proxies to physically attend the Rescheduled EGM. Any Non-registered Shareholders who has been thus appointed as proxies to physically attend the Rescheduled EGM but has chosen not to do so in the end can view and listen to the Rescheduled EGM by providing their e-mail addresses to their Intermediary before the deadline set by the relevant Intermediary. Relevant information including login details to access the Online Platform will be sent by the Share Registrar to the e-mail addresses provided by such Non-registered Shareholders. However, such Non-registered Shareholders will not be considered as attending the Rescheduled EGM in person and will not be counted as part of the quorum under the articles of association of the Company nor be allowed to cast their votes by electronic

means at the Rescheduled EGM. Non-registered Shareholders should consult directly with their banks, brokers or custodians (as the case may be) for the necessary arrangements.

- (4) If a Shareholder has any question about any resolution or about the Company, or has any matter for communication with the Board, the Shareholder is welcome to send such question or matter in writing to the Company's principal place of business in Hong Kong. The Shareholders can also raise questions during the Rescheduled EGM through the live webcast and the Board will arrange to answer as many as possible the questions raised by the Shareholders at the Rescheduled EGM.
- (5) Login details and information regarding the Online Platform will be included in letters to the above eligible Shareholders and proxies, which are expected to be despatched to such Shareholders and proxies on or around Friday, 25 March 2022. From 10:00 a.m. on 22 April 2022, such Shareholders and proxies can log onto the Rescheduled EGM by visiting the URL link or scanning the QR code provided in the above-mentioned letters to them, and by entering the designated set of username and password. Such Shareholders and proxies will be able to access the live webcast at the start of the Rescheduled EGM until its conclusion. Such Shareholders and proxies **MUST NOT** forward the unique login details to other persons who are not the Shareholders and who are not entitled to view the Rescheduled EGM.

If you have any questions relating to the arrangement of the Rescheduled EGM, please contact the Share Registrar at +852-2980-1333 from 9:00 a.m. to 5:00 p.m. (Monday to Friday, excluding Hong Kong public holidays).

Save as disclosed in this announcement, all information and contents set out in the EGM Documents remain unchanged. The Proxy Form remains valid for the Rescheduled EGM and the Shareholders are not required to re-submit the Proxy Form if they have already done so.

The Company strongly encourages those Shareholders who could not attend the Rescheduled EGM in person to appoint the chairman of the Rescheduled EGM as their proxy to vote on the relevant resolution(s) at the Rescheduled EGM by completing and returning the Proxy Form as previously advised. Shareholders who intend to attend the Rescheduled EGM in person are advised to pay attention to the above-mentioned change of venue.

By order of the Board
TFG International Group Limited
YANG Lijun
Chairman

Hong Kong, 17 March 2022

As at the date of this announcement, the Board comprises Mr. YANG Lijun (Chairman) and Mr. GAO Jingyao, being the executive Directors; Mr. WONG Kui Shing, Danny, being the non-executive Director; and Ms. CHAN Hoi Ling, Ms. SO Wai Lam and Mr. SUNG Yat Chun, being the independent non-executive Directors.