

SUBSTANTIAL SHAREHOLDERS

So far as is known to any Director or chief executive of the Company as at the Latest Practicable Date, immediately following the completion of the Offering, each of following persons (other than a Director or chief executive of the Company) will have an interest and/or short position (as applicable) in the Shares or the underlying Shares which would fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in ten per cent. or more of the Shares of the Company:

Interests and Long Positions in Shares

Name of Shareholder	Capacity	Number of Shares Held or Interested	Approximate Percentage of the relevant class of Shares	Approximate Percentage of total issued Shares
<i>Class A Shares</i>				
CMBI AM Acquisition Holding LLC	Beneficial Interest	[REDACTED]	[REDACTED]	[REDACTED]
CMB International Asset Management Limited	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
CMB International Capital Corporation Limited	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
CMB International Capital Holdings Corporation Limited	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
China Merchants Bank Co., Limited	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
<i>Class B Shares</i>				
CMBI AM Acquisition Holding LLC	Beneficial Interest	[REDACTED]	[REDACTED]	[REDACTED]
CMB International Asset Management Limited	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
CMB International Capital Corporation Limited	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
CMB International Capital Holdings Corporation Limited	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]
China Merchants Bank Co., Limited	Interest in controlled corporation	[REDACTED]	[REDACTED]	[REDACTED]

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Notes:

- (1) Represents interest in the underlying Class A Shares of the Promoter Warrants. On the basis of a cashless exercise of the Promoter Warrants and subject to the terms and conditions under the Promoter Warrant Instrument (including the exercise mechanism and anti-dilution adjustments), the Promoter Warrant may be exercised for a maximum of [REDACTED] Class A Shares in the aggregate, representing approximately [REDACTED]% of the total Shares in issue immediately following the completion of the Offering.
- (2) CMB International Asset Management Limited is deemed to be interested in the Promoter Warrants and Class B Shares held by CMBI AM Acquisition Holding LLC, its 90%-owned subsidiary.
- (3) CMB International Asset Management Limited is wholly owned by CMB International Capital Corporation Limited, which is owned as to approximately 83.2% by CMB International Capital Holdings Corporation Limited and 16.8% by CMB Wing Lung Bank Limited. Each of CMB International Capital Holdings Corporation Limited and CMB Wing Lung Bank Limited are in turn wholly-owned by China Merchants Bank Co., Limited. Each of China Merchants Bank Co., Limited, CMB International Capital Holdings Corporation Limited and CMB International Capital Corporation Limited is deemed to be interested in the Promoter Warrants and Class B Shares held by CMBI AM Acquisition Holding LLC.