
APPENDIX V

DOCUMENTS ON DISPLAY

Copies of the following documents will be on display on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at [www.\[●\].com](http://www.[●].com) during a period of 14 days from the date of this offering circular:

- (a) the Memorandum and Articles of Association of the Company;
- (b) the Accountant’s Report and the report on the unaudited pro forma financial information prepared by BDO Limited, the texts of which are set out in “*Appendix I – Accountant’s Report*” and “*Appendix II – Unaudited Pro Forma Financial Information*”, respectively;
- (c) the audited financial statements of the Company for the year ended 31 December 2021;
- (d) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, the Company’s Cayman Islands legal adviser, summarising the Memorandum and Articles of Association of the Company and certain aspects of the Cayman Islands company law referred to in “*Appendix III – Summary of the Constitution of the Company and Cayman Islands Company Law*”;
- (e) the Cayman Companies Act;
- (f) the letters of appointment referred to in “*Appendix IV – General Information*”;
- (g) the material contracts referred to in “*Appendix IV – General Information*”;
- (h) the written consents referred to in “*Appendix IV – General Information*”.