

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer of securities for sale in the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933 (the “Securities Act”) or with any securities regulatory authority of any state of the United States or any other jurisdiction and may not be offered, sold or delivered in the United States (as such term is defined in Regulation S under the Securities Act) except pursuant to an exemption from the registration requirements of the Securities Act. No public offering of the Securities will be made in the United States.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**交通銀行股份有限公司**

**Bank of Communications Co., Ltd.**

*(A joint stock company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 03328, 4605 (Preference Share))**

**交通銀行股份有限公司香港分行**

**Bank of Communications Co., Ltd. Hong Kong Branch**

**(the “Issuer”)**

**Issue of U.S.\$400,000,000 2.375 per cent. Notes due 2025 (the “Notes”) (Stock Code: 5064)**

**under its**

**U.S.\$12,000,000,000 Medium Term Note Programme (the “Programme”)**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

Bank of Communications	Agricultural Bank of China	Bank of China	BOCOM International
China Construction Bank	CLSA	CMB International	HSBC
ICBC	Industrial Bank Co., Ltd. Hong Kong Branch	Shanghai Pudong Development Bank Hong Kong Branch	

*Joint Lead Managers and Joint Bookrunners*

China Everbright Bank Hong Kong Branch	China International Capital Corporation	China Securities International	CMBC Capital
CMB Wing Lung Bank Limited	Crédit Agricole CIB	Guotai Junan International	Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular of the Programme dated 7 March 2022 and the pricing supplement dated 14 March 2022. The listing of the Notes is expected to become effective on 22 March 2022.

Hong Kong, 21 March 2022

*As at the date of this announcement, the directors of the Bank are Mr. Ren Deqi, Mr. Liu Jun, Mr. Li Longcheng\*, Mr. Wang Linping\*, Mr. Chang Baosheng\*, Mr. Liao, Yi Chien David\*, Mr. Chan Siu Chung\*, Mr. Song Hongjun\*, Mr. Chen Junkui\*, Mr. Liu Haoyang\*, Mr. Yeung Chi Wai, Jason#, Mr. Woo Chin Wan, Raymond#, Mr. Cai Haoyi#, Mr. Shi Lei#, Mr. Zhang Xiangdong# and Ms. Li Xiaohui#.*

*\* Non-executive directors*

*# Independent non-executive directors*