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## **OCI International Holdings Limited**

**東建國際控股有限公司**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock Code: 329)**

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment of the financial information currently available to the Board, the Group is expected to record a consolidated net loss for the year ended 31 December 2021.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by OCI International Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the “**SFO**”) and Rule 13.09(2)(a) of the Listing Rules.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders and potential investors of the Company that based on the latest review of the preliminary unaudited consolidated management accounts of the Group for the year ended 31 December 2021 (the “**Year**”), the Group is expected to achieve a revenue (excluding the investment activities) in the range of HK\$135 million to HK\$137 million (2020: HK\$76.34 million) and a gross profit from operation (excluding the investment activities) for the Year in the range of HK\$55 million to HK\$60 million (2020: HK\$23.50 million). The Group is expected to record a consolidated net loss in the range between HK\$125 million to HK\$132 million as compared to a consolidated net loss of approximately HK\$19.60 million for the year ended 31 December 2020 (the “**Previous Year**”).

The increase in consolidated net loss were mainly due to i) the increase in loss on fair value on a financial investment which is Class B shares of ICBC US Dollar Debt Fund SP (the “**Fund**”), managed by ICBC Asset Management (Global) Company Limited, amounting to HK\$71.42 million for the year (2020: HK\$2.80 million gain); ii) a provision for a post-completion value guarantee after disposal of the Fund amounting to approximately HK\$58.57 million for the Year (2020: nil) and iii) the realized losses on disposal of the derivatives financial instruments in association with Fund amounting to approximately HK\$7.24 million for the Year (2020: nil). The aforesaid losses are due to the portfolio of the Fund mainly consists of financial instruments issued by PRC property developers and its price are suffered severely upon tight government control over credit policies on this sector.

The Company is still in the process of finalizing the final results of the Group for the Year. The information contained in this announcement is only a preliminary assessment based on the unaudited management accounts of the Group and financial information currently available. Shareholders of the Company and potential investors are advised to read carefully the final results announcement of the Company for the Year which is expected to be announced by end of March 2022.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**OCI International Holdings Limited**  
**Jiao Shuge**  
*Non-executive Director (Chairman)*

Hong Kong, 21 March 2022

*As at the date of this announcement, the Board comprises the following Directors:*

*Executive Directors:*

Mr. Wu Guangze (*Chief Executive Officer*)  
Mr. Feng Hai  
Mr. Wei Bin

*Independent non-executive Directors:*

Mr. Chang Tat Joel  
Mr. Tso Siu Lun Alan  
Mr. Li Xindan  
Dr. Lo Wing Yan William

*Non-executive Directors:*

Mr. Jiao Shuge (*Chairman*)  
Ms. Zheng Xiaosu