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GOLDSTREAM INVESTMENT LIMITED

金涌投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1328)

COMPLETION OF MAJOR AND CONNECTED TRANSACTION IN RELATION TO THE DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF THE TARGET COMPANY

References are made to (i) the circular (the “**Circular**”) of Goldstream Investment Limited (the “**Company**”) dated 22 February 2022 in relation to the disposal of the entire issued share capital of the Target Company; and (ii) the EGM poll results announcement of the Company dated 15 March 2022. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all of the conditions precedent under the Share Purchase Agreement to the Disposal have been fulfilled and Completion took place on 22 March 2022 in accordance with the terms and conditions of the Share Purchase Agreement. Upon Completion, the Company will cease to hold any interest in the Target Company, and each member of the Target Company will cease to be a subsidiary of the Company and the financial results of the Target Group will no longer be consolidated into the financial statements of the Company.

By order of the board of
Goldstream Investment Limited
Mr. Zhao John Huan
Chairman

Hong Kong, 22 March 2022

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Zhao John Huan (Chairman), Dr. Lin Tun (Chief Executive Officer), Mr. Yuan Bing and Ms. Li Yin; and three independent non-executive directors, namely, Mr. Jin Qingjun, Mr. Lee Kin Ping Christophe and Mr. Shu Wa Tung Laurence.