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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

WENDING ZHONGYUAN COMPANY LIMITED

(incorporated with limited liability in the British Virgin Islands)

(the “Issuer”)

US\$100,000,000 4.0 per cent. Guaranteed Bonds due 2025

(the “Bonds”, Stock Code: 5066)

unconditionally and irrevocably guaranteed by



中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People’s Republic of China with limited liability under the Chinese corporate name “中原证券股份有限公司” and carrying on business in Hong Kong as “中州证券”)

(Stock Code: 01375)

(the “Guarantor”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**Central China
International**

CMB International

CCB International

CNCB Capital

**CMB Wing Lung Bank
Limited**

**China Galaxy
International**

TF International

Joint Bookrunners and Joint Lead Managers

**China Zheshang
Bank Co., Ltd.
(Hong Kong
Branch)**

**China Industrial
Securities
International**

**China International Shenwan Hongyuan
Capital Corporation (H.K.)**

**Soochow Securities
International**

ICBC International

Donghai International

**Changjiang
Securities (HK)**

Guoyuan Capital

Haitong International

Sheng Yuan Securities

CMBC Capital

ABC International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 16 March, 2022, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 23 March 2022.

Hong Kong, 22 March 2022

As at the date of this announcement, the sole director of Wending Zhongyuan Company Limited is Ms. Yuan Cao and the board of directors of Central China Securities Co., Ltd. (中原证券股份有限公司) comprises executive Director Mr. JIAN Mingjun, non-executive Directors Mr. LI Xingjia, Ms. ZHANG Qiuyun, Mr. TIAN Shengchun, Mr. TANG Jin, Mr. ZHANG Xiaoqi and Mr. LU Benson Cheng, and independent non-executive Directors Ms. ZHANG Dongming, Mr. CHEN Zhiyong, Mr. TSANG Sung and Mr. HE Jun.