

Date: 24 March 2022

Wisdom Wealth Resources Investment Holding Group Limited

Units 1910-12, 19th Floor,
China Merchants Tower, Shun Tak Centre,
168-200 Connaught Road Central,
Sheung Wan,
Hong Kong

Attn: The Board of Directors

Re: Wisdom Wealth Resources Investment Holding Group Limited
Subject: MAJOR TRANSACTION IN RESPECT OF THE DISPOSAL OF THE ENTIRE
ISSUED SHARE CAPITAL OF MILLHAVEN HOLDINGS LIMITED

We refer to the circular of Wisdom Wealth Resources Investment Holding Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 24 March 2022 (the “**Circular**”) relating to the above captioned subject. Unless the context otherwise requires, terms used below shall have the same meanings as those defined in the Circular.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Circular with the inclusion therein of our letter, report and/ or opinions or advice and references to our name, in the form and context in which they are included.

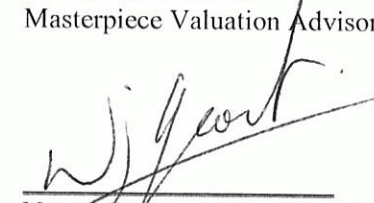
As at the Latest Practicable Date, we did not have any shareholding, directly or indirectly, in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

As at the Latest Practicable Date, we did not have any direct or indirect interest in any assets which has been since 31 December 2020, being the date to which the latest published audited consolidated financial statements of the Company were made up, acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.

We further consent to the valuation report in respect of the Group’s property interest in Beijing issued by us (the text of which is set out in Appendix II to the Circular) and a copy of this letter being made available for display as described in the paragraph headed “7. Documents on Display” in Appendix III to the Circular.

Yours faithfully

For and on behalf of
Masterpiece Valuation Advisory Limited



Name: Sr Oswald Au, Wing Yuen
MHKIS(GP), AAPI, RPS(GP)
Registered Professional Surveyor (GP)
Position: Managing Director