

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CAA Resources Limited

優庫資源有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Joint Provisional Liquidators appointed)

(For restructuring purposes only)

(Stock Code: 02112)

ANNOUNCEMENT

This announcement is made by CAA Resources Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter. 571, Laws of Hong Kong).

Reference is made to the announcements of the Company dated 19 March 2021, 5 May 2021, 31 May 2021, 6 June 2021, 11 June 2021, 20 June 2021, 21 June 2021 and 19 October 2021 in relation to the winding up petition presented against the Company.

The board of directors of the Company (the “**Board**”) announces that the Petitioner has agreed to withdraw winding up petition which was initially scheduled to be heard on 30 March 2022, while the Petitioner reserved its rights to present new wind-up petition in future.

Shareholders and potential investors are advised to exercise caution when investing in or dealing in the securities of the Company.

By Order of the Board
CAA Resources Limited
Li Yang
Chairman

Hong Kong, 23 March 2022

As at the date of this announcement, the executive Directors are Mr. Li Yang, Ms. Li Xiaolan, Mr. Wang Er and the independent non-executive Directors are Dr. Li Zhongquan, Dr. Wang Ling and Mr. Leung Yiu Cho.

* *For identification purpose only*