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众安集团
ZHONG AN GROUP

眾安集團有限公司
Zhong An Group Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 672)

**VOLUNTARY ANNOUNCEMENT
ENTERING INTO A STRATEGIC COOPERATION AGREEMENT
IN RELATION TO M&A BUSINESS**

This announcement is made by Zhong An Group Limited (the “**Company**”), and together with its subsidiaries (the “**Group**”), on a voluntary basis.

The board of directors (the “**Board**”) of the Company announces that, a subsidiary of the Group, and Agricultural Bank of China Limited, Zhejiang Branch (“**Agricultural Bank**”) have recently entered into a strategic cooperation agreement in relation to merger and acquisition (“**M&A**”) business (the “**Agreement**”). Pursuant to the Agreement, Agricultural Bank will grant a financing facility of RMB7 billion to the Group for its M&A activities, focusing on supporting the M&A and restructuring of the Group in the residential, commercial, property, hotel and other segments. The Board is of the view that entering into the Agreement is conducive to the establishment of a deep strategic partnership between the Group and Agricultural Bank, which would support the development of the Group’s M&A business in the upstream and downstream real estate industry and enable the Group to better grasp the M&A opportunities in the market.

By order of the Board
Zhong An Group Limited
Shi Zhongan
Chairman

China, 23 March 2022

As at the date of this announcement, the Board comprises five executive directors, namely Mr Shi Zhongan (Chairman), Mr Zhang Jiangan (Chief Executive Officer), Ms Shen Tiaojuan, Ms Jin Ni and Ms Shi Jinfan; and three independent non-executive directors, namely Professor Pei Ker Wei, Mr Zhang Huaqiao and Mr Fung Che Wai Anthony.