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國美金融科技有限公司  
**Gome Finance Technology Co., Ltd.**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 628)**

## **PROFIT WARNING**

This announcement is made by Gome Finance Technology Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2021 and the information currently available to the board (the “**Board**”) of directors (the “**Directors**”) of the Company, the Group expects to record an operating profit of approximately RMB33.5 million for the year ended 31 December 2021 (the “**Year**”), representing an increase of approximately 48% as compared to the operating profit of approximately RMB22.6 million for the year ended 31 December 2020. Such increase was primarily attributable to the decrease in provision for expected credit loss on trade and loan receivables and other receivables for the Year.

Due to the recognition of an impairment loss of not less than RMB150 million but not more than RMB160 million for the Year (the “**Impairment Loss**”), the Group expects to record a net loss for the Year in the range of approximately RMB121 million to RMB131 million as compared with the profit attributable to the owners of the Company of approximately RMB14.3 million for the year ended 31 December 2020. The Impairment Loss is attributable to the impairment of the prepayment in the amount of RMB576,000,000 (the “**Prepayment**”) made for the acquisition of 100% equity interest in Tianjin Guanchuang Mei Tong Electronic Commerce Limited (the “**Acquisition**”). Details of the Acquisition and the accounting treatment of the Prepayment were set out

in the Company's circular dated 29 June 2017 and the Company's interim report for the six months ended 30 June 2021, respectively. As at the date of this announcement, the Acquisition is still subject to regulatory approval in the PRC and the management of the Group continues to endeavour to obtain the requisite regulatory approval and complete the Acquisition in 2022, therefore, the completion of the Acquisition remains uncertain. The Company is still assessing the quantum of the Impairment Loss to be recognised by taking into account, among others, the recoverability of the Prepayment in the event that the Acquisition is terminated and an undertaking made by Ms. Du Juan (the controlling shareholder of the Company) to procure for refund of the Prepayment to the Group and to make up any shortfall with her personal assets to the extent necessary.

The Company is in the process of finalizing the financial results of the Group for the Year. The information contained in this announcement is only a preliminary assessment by the management of the Company based on the unaudited consolidated management accounts of the Group for the year ended 31 December 2021 and other information currently available and is not based on any figures or information which has been reviewed or confirmed by the auditors of the Company or the audit committee of the Board. The actual results of the Group for the Year may differ from the information contained in this announcement. Please refer to the annual results announcement of the Company for the Year, which is expected to be published by the end of March 2022, for details on the financial information of the Group for the Year.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Gome Finance Technology Co., Ltd.**  
**Zhou Yafei**  
*Executive Director*

Hong Kong, 24 March 2022

*As at the date of this announcement, the Company's executive Director is Mr. Zhou Yafei; the non-executive Director is Ms. Wei Qiuli; and the independent non-executive Directors are Mr. Lee Puay Khng, Mr. Li Liangwen, Mr. Hung Ka Hai Clement and Ms. Wang Wanjun.*