



**KINGWELL GROUP LIMITED**  
**京維集團有限公司**  
(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)  
(Stock Code 股份代號: 1195)

25 March 2022

Dear Non-registered Holder(s) <sup>(Note)</sup>,

**Kingwell Group Limited (the "Company")**  
**- Extraordinary General Meeting ("EGM") of the Company to be held on Tuesday, 19 April 2022**

The EGM of the Company will be held at Conference Room, Units 314-315, 3/F, Wing On Plaza, 62 Mody Road, Tsim Sha Tsui East, Kowloon, Hong Kong on Tuesday, 19 April 2022 at 11:00 a.m. The EGM will be a hybrid meeting. Shareholders have the option of attending, participating and voting in the EGM through the online platform. Shareholders attending the EGM using the online platform will be able to cast their votes and submit questions through the online platform.

**Online Attendance at the EGM**

In addition to physical attendance at the EGM, you, as a Non-registered Holder whose shares are held in the Central Clearing and Settlement System through banks, brokers, custodians, nominees or HKSCC Nominees Limited (together, the "Intermediary"), may opt to attend the EGM online. If you choose to attend the EGM online, audio live streaming will be provided at the EGM, you will be able to cast your votes on the resolutions in real time and submit online questions to the Company. From 10:30 a.m. on Tuesday, 19 April 2022, you can log in to the EGM online platform by visiting <http://meetings.computershare.com/MX64AFA>.

In order to attend the EGM online, you need to (i) contact your Intermediary to appoint you as a proxy and (ii) provide your e-mail address to your Intermediary, before the deadline required by your Intermediary. Details regarding the EGM arrangements including the login details to access the EGM online platform will be sent by Hong Kong Registrars Limited, the Company's Hong Kong Share Registrar, to the e-mail address provided by you.

By order of the Board  
**Kingwell Group Limited**  
**Mu Dongsheng**  
Chairman

*Note: This Letter is addressed to Non-registered Holder(s) of the shares in the Company ("Non-registered Holder" means such person or company whose shares are held in the Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that he/she/it wishes to receive the Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this Letter.*

各位非登記持有人 <sup>(附註)</sup> :

**京維集團有限公司 (「本公司」)**  
**- 於 2022 年 4 月 19 日 (星期二) 舉行之本公司股東特別大會 (「股東特別大會」)**

本公司之股東特別大會將於 2022 年 4 月 19 日 (星期二) 上午 11 時正假座香港九龍尖沙咀東麼地道 62 號永安廣場 3 樓 314 至 315 單位會議室舉行。股東特別大會將以混合大會方式舉行。股東可選擇透過網上平台出席、參與股東特別大會並於會上投票。使用網上平台出席股東特別大會之股東將可透過網上平台投票及提交問題。

**以網上方式出席股東特別大會**

如閣下為通過銀行、經紀、託管商、代理人或香港中央結算 (代理人) 有限公司 (統稱「中介公司」) 於中央結算及交收系統持有股份的非登記持有人, 除親身出席股東特別大會外, 閣下亦可選擇以網上方式出席股東特別大會。如閣下選擇以網上方式出席股東特別大會, 將可透過網上音頻直播參與股東特別大會, 實時就決議案投票, 並可於網上向本公司提交問題。由 2022 年 4 月 19 日 (星期二) 上午 10 時 30 分開始, 閣下可瀏覽 <http://meetings.computershare.com/MX64AFA> 以登入股東特別大會網上平台。

閣下須(i)聯絡閣下之中介公司以委任閣下為代表; 及(ii)於閣下之中介公司所規定之期限前向該中介公司提供閣下之電郵地址, 以便以網上方式出席股東特別大會。有關股東特別大會安排之詳情 (包括進入股東特別大會網上平台之登入資料), 將會由本公司之香港股份過戶登記處香港證券登記有限公司發送至閣下所提供之電郵地址。

承董事會命  
**京維集團有限公司**  
主席  
**穆東升**

二零二二年三月二十五日

附註: 此為致本公司股份非登記持有人 (「非登記持有人」指所持有的本公司股份存放於中央結算及交收系統的人士或公司, 透過香港中央結算有限公司不時向本公司發出通知, 表示欲收取公司通訊)。倘閣下已出售或轉讓所持有的本公司股份, 則毋須理會本函件。