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MODERN LAND (CHINA) CO., LIMITED

當代置業（中國）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1107 and Debt Stock Code: 40525)

**RSA FEE DEADLINE EXPIRATION NOTICE IN RESPECT OF
THE OFFSHORE DEBT RESTRUCTURING**

References are made to the announcements of Modern Land (China) Co., Limited (the “**Company**”) dated 25 February 2022 and 21 March 2022 in relation to, among other things, the Proposed Restructuring with respect to the Existing Notes as described therein and the implementation thereof through the Cayman Scheme (the “**Announcements**”).

Capitalised terms and expressions used in this announcement have the same meanings as defined in the Announcements and the Restructuring Support Agreement dated 25 February 2022 among the Company and the Initial Consenting Creditors (the “**RSA**”).

The Company is pleased to announce that, as at the RSA Fee Deadline of 5:00 p.m. Hong Kong time on 24 March 2022, creditors representing more than 75% of the outstanding principal amount of the Existing Notes had entered into the RSA in support of the Proposed Restructuring. The Company will now proceed with implementation of the Proposed Restructuring in accordance with the terms of the RSA.

Documents and announcements relating to the Cayman Scheme can be found on the Cayman Scheme website: <https://sites.dfkingltd.com/modernland>.

For further assistance, please contact the Information Agent using the below details:

D.F. King Ltd.

Scheme Website: <https://sites.dfkingltd.com/modernland>

Email: modernland@dfkingltd.com

Attention: D.F King Debt Team

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Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material development as and when appropriate.

Shareholders and other investors of the Company are advised not to rely solely on the information contained in this announcement and should exercise caution when dealing in the securities of the Company. When in doubt, shareholders and other investors of the Company are advised to seek professional advice from their own professional or financial advisers.

By order of the Board
Modern Land (China) Co., Limited
Zhang Peng
President and Executive Director

Hong Kong, 24 March 2022

As at the date of this announcement, the Board comprises ten Directors, namely executive Directors: Mr. Zhang Lei, Mr. Zhang Peng and Mr. Chen Yin; non-executive Directors: Mr. Fan Qingguo, Mr. Tang Lunfei and Mr. Zeng Qiang; and independent non-executive Directors: Mr. Cui Jian, Mr. Hui Chun Ho, Eric, Mr. Gao Zhikai and Mr. Liu Jiaping.