

| Disclaimer | |
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| Cash Dividend Announcement for Equity Issuer | |
| Issuer name | DAWNRAYS PHARMACEUTICAL (HOLDINGS) LTD. |
| Stock code | 02348 |
| Multi-counter stock code and currency | Not applicable |
| Other related stock code(s) and name(s) | Not applicable |
| Title of announcement | FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2021 AND CLOSURE OF REGISTER OF MEMBERS |
| Announcement date | 25 March 2022 |
| Status | New announcement |
| Information relating to the dividend | |
| Dividend type | Final |
| Dividend nature | Ordinary |
| For the financial year end | 31 December 2021 |
| Reporting period end for the dividend declared | Not applicable |
| Dividend declared | HKD 0.065 per share |
| Date of shareholders' approval | 27 May 2022 |
| Information relating to Hong Kong share register | |
| Default currency and amount in which the dividend will be paid | HKD 0.065 per share |
| Exchange rate | HKD 1 : HKD 1 |
| Ex-dividend date | 31 May 2022 |
| Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend | 01 June 2022 16:30 |
| Book close period | From 02 June 2022 to 06 June 2022 |
| Record date | 06 June 2022 |
| Payment date | 15 June 2022 |
| Share registrar and its address | TRICOR ABACUS LIMITED |
| | LEVEL 54, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, HONG KONG. |
| | Hong Kong |
| Information relating to withholding tax | |
| Details of withholding tax applied to the dividend declared | Not applicable |

| Information relating to listed warrants / convertible securities issued by the issuer | |
|--|----------------|
| Details of listed warrants / convertible securities issued by the issuer | Not applicable |
| Other information | |
| Other information | Not applicable |
| Directors of the issuer | |
| As at the date of this announcement, the Board of the Company comprises two executive directors, namely Ms. Li Kei Ling and Mr. Hung Yung Lai; one non-executive director, namely Mr. Leung Hong Man; three independent non-executive directors, namely Mr. Lo Tung Sing Tony, Mr. Ede, Ronald Hao Xi and Ms. Lam Ming Yee Joan. | |