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**中信证券股份有限公司**  
**CITIC Securities Company Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6030)**

## **PARTICIPATION IN THE 2022 FIRST EXTRAORDINARY GENERAL MEETING THROUGH ONLINE PLATFORM AND SUPPLEMENTAL INFORMATION TO THE RELATED CIRCULAR**

References are made to the notice and the circular (the “**Circular**”) dated 25 February 2022 in relation to the 2022 First Extraordinary General Meeting (the “**Extraordinary General Meeting**”) of the CITIC Securities Company Limited (the “**Company**”), which set out the time and venue of the Extraordinary General Meeting and contain the resolutions to be proposed for consideration and approval by the shareholders of the Company at the Extraordinary General Meeting. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

### **I. JOINING THE EXTRAORDINARY GENERAL MEETING THROUGH ONLINE WEBCAST BY H SHAREHOLDERS**

In view of the current development of the COVID-19 epidemic in Hong Kong, the Company will make the following special arrangements for H Shareholders to join the Extraordinary General Meeting:

In addition to the traditional physical attendance, H Shareholders may choose to join the Extraordinary General Meeting through online webcast (the “**Online Platform**”). H Shareholders joining the Extraordinary General Meeting through the Online Platform will be able to submit questions through the Online Platform. The Online Platform will be available for logging in by registered H Shareholders and non-registered H Shareholders approximately 30 minutes before the commencement of the Extraordinary General Meeting (please refer to the login details and arrangements below), and can be accessed via smartphone, tablet or computer with internet access from anywhere. Registered H Shareholders and non-registered H Shareholders should note that joining the online webcast will not be counted towards a quorum nor will they be able to cast their votes online. Shareholders are advised to appoint the chairman of the Extraordinary General Meeting as their proxy to vote according to their indicated voting instructions.

## **Login details for registered H Shareholders**

Details regarding the arrangements for the Extraordinary General Meeting, including login details to access the Online Platform, are included in the Company's Letter for Extraordinary General Meeting Login Details to registered H Shareholders to be despatched on 1 April 2022.

## **Login details for non-registered H Shareholders**

Non-registered H Shareholders who wish to join the Extraordinary General Meeting using the Online Platform should liaise with their banks, brokers, custodians, nominees or HKSCC Nominees Limited through which their H Shares are held (together, the “**Intermediary**”) and provide their e-mail address to their Intermediary. Details regarding the arrangements of the Extraordinary General Meeting (including login details to access the Online Platform) will be sent in electronic form by the Company's H Share registrar to the e-mail addresses provided by the non-registered H Shareholders.

## **Raising questions at the Extraordinary General Meeting**

H Shareholders joining the Extraordinary General Meeting through the Online Platform will be able to submit questions relevant to the proposed resolutions through the Online Platform during the Extraordinary General Meeting.

If H Shareholders have any questions in relation to the Extraordinary General Meeting, please contact the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, through the following contact information:

Computershare Hong Kong Investor Services Limited

17M Floor, Hopewell Centre

183 Queen's Road East

Wanchai, Hong Kong

Telephone: +852 2862 8555

Website: [www.computershare.com/hk/contact](http://www.computershare.com/hk/contact)

Save for the above-mentioned additional online webcast for H Shareholders to join the Extraordinary General Meeting, there is no change to the time, venue and other information as set out in the notice of the Extraordinary General Meeting.

## II. SUPPLEMENTAL INFORMATION TO THE CIRCULAR

The Company has despatched the Circular of the Extraordinary General Meeting to H Shareholders on 25 February 2022, which includes, among others, **the resolution in relation to the proposed amendments to the Articles of Association and the details** (the full text of which is set out on pages 3 to 4 and pages 9 to 74 of the Circular).

Pursuant to the proposed amendments to certain provisions in the Articles of Association and its appendixes approved by the Board on 24 January 2022, the information contained in “III. Comparative Table of the Amendments to the Appendix 2 (Rules of Procedure for the Board of Directors) to the Articles of Association” as set out in the Appendix to the Circular (i.e. pages 72 to 73 of the Circular) shall be supplemented as follows:

Original Articles		New Articles		Basis for the Amendments
Article No.	Article	Article No.	Article	
Article 8	<p>To call an extraordinary meeting of the Board of Directors, the Company shall notify all the directors and supervisors in writing at least before 7 days prior to the opening of the meeting. The notice may be given by personal delivery, post or fax.</p> <p>In the event of an emergency where an extraordinary meeting of the Board of Directors has to be convened as soon as practicable, the Company may give the notice of the meeting by telephone or other oral means at any time, provided that the convener shall provide an explanation at the meeting.</p>	Article 8	<p>To call an extraordinary meeting of the Board of Directors, the Company shall notify all the directors and supervisors in writing at least before 7 days prior to the opening of the meeting. The notice may be given by personal delivery, post or fax.</p> <p>In the event of an emergency where an extraordinary meeting of the Board of Directors has to be convened as soon as practicable, <u>with the consent of all directors</u>, the Company may give the notice of the meeting by telephone or other oral means at any time, provided that the convener shall provide an explanation at the meeting.</p>	Amend according to the actual conditions

Original Articles		New Articles		Basis for the Amendments
Article No.	Article	Article No.	Article	
Article 25	<p>The Board of Directors may authorize the Chairman of the Board of Directors to exercise part of the powers of the Board of Directors during the intersessional period, in accordance with the AOA and in a clear and specific manner. Any matter that involves substantial interests of the Company shall be decided collectively by the members of the Board of Directors.</p> <p>The Board of Directors shall establish under it a number of special committees, including the Risk Management Committee, the Audit Committee, the Related Party Transactions Control Committee, the Strategy Planning Committee, the Nomination Committee, and the Remuneration and Appraisal Committee, each of which shall conduct its proceedings in accordance with its own rules of procedure.</p>	Article 25	<p>The Board of Directors may authorize the Chairman of the Board of Directors to exercise part of the powers of the Board of Directors during the intersessional period, in accordance with the AOA and in a clear and specific manner. Any matter that involves substantial interests of the Company shall be decided collectively by the members of the Board of Directors.</p> <p>The Board of Directors shall establish under it a number of special committees, including the Risk Management Committee, the Audit Committee, the Related Party Transactions Control Committee, the Strategy Planning and ESG Committee, the Nomination Committee, and the Remuneration and Appraisal Committee, each of which shall conduct its proceedings in accordance with its own rules of procedure.</p>	Amend according to the actual conditions of the Company

Save for the above supplemental information, other information contained in the Circular remains unchanged.

By order of the Board  
**CITIC Securities Company Limited**  
**ZHANG Youjun**  
*Chairman*

Beijing, the PRC  
28 March 2022

*As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive director is Mr. WANG Shuhui; and the independent non-executive directors are Mr. ZHOU Zhonghui and Mr. LI Qing.*