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**Zhenro Properties Group Limited**

**正榮地產集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(the “Company”, Stock Code: 6158)**

**US\$728,623,000 8.0% SENIOR NOTES DUE 2023**

**(THE “2023 USD NOTES”, STOCK CODE: 5100)**

**AND RMB1,589,980,000 8.0% SENIOR NOTES DUE 2023**

**(THE “2023 RMB NOTES”, STOCK CODE: 86029)**

*(the 2023 USD Notes and the 2023 RMB Notes altogether, the “Exchange Notes”)*

**NOTICE OF ISSUE AND LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to the Stock Exchange for the listing of and permission to deal in the Exchange Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum dated 21 March 2022. Permission for the listing of, and dealing in, the Exchange Notes is expected to become effective on 30 March 2022.

By Order of the Board

**Zhenro Properties Group Limited**

**Huang Xianzhi**

*Chairman of the Board*

Hong Kong, 29 March 2022

*As at the date of this announcement, the executive Directors are Mr. Huang Xianzhi, Mr. Liu Weiliang, Mr. Li Yang and Mr. Chan Wai Kin, the non-executive Director is Mr. Ou Guowei, and the independent non-executive Directors are Dr. Loke Yu (alias Loke Hoi Lam), Mr. Wang Chuanxu and Mr. Lin Hua.*