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Genting Hong Kong Limited
(Joint Provisional Liquidators Appointed)
(For restructuring purposes only)
(Continued into Bermuda with limited liability)
(Stock Code: 678)

ADDITIONAL RESUMPTION GUIDANCE

This announcement is made by Genting Hong Kong Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements made by the Company dated (i) 18 January 2022 in relation to the suspension of trading in the shares of the Company and (ii) 16 February 2022 in relation to the resumption guidance for the Company imposed by the Stock Exchange (the “**Initial Resumption Guidance**”).

ADDITIONAL RESUMPTION GUIDANCE

As disclosed in the announcements of the Company dated 18 January 2022, 24 January 2022 and 28 January 2022, following the resignations of all of the Company’s directors, company secretary and authorised representatives, the Company is not in compliance with the requirements of:

- (i) a minimum of two authorised representatives (Rule 3.05 of the Listing Rules);
- (ii) a minimum of three independent non-executive directors (“**INED(s)**”) with at least one INED having appropriate professional qualifications or accounting or related financial management expertise (Rule 3.10 of the Listing Rules);
- (iii) having INEDs to represent one-third of the board (Rule 3.10A of the Listing Rules);

- (iv) a minimum of three members of the audit committee, at least one of whom being an INED with appropriate professional qualifications or accounting or related financial management expertise (Rule 3.21 of the Listing Rules);
- (v) having a remuneration committee chaired by an INED and comprising a majority of INEDs (Rule 3.25 of the Listing Rules);
- (vi) having a nomination committee chaired by the chairman of the board or an INED and comprising a majority of INEDs (Rule 3.27A of the Listing Rules); and
- (vii) a company secretary with professional qualifications or relevant experience (Rule 3.28 of the Listing Rules).

Due to the above circumstances, in addition to the Initial Resumption Guidance, the Company received a letter from the Stock Exchange dated 16 March 2022 setting out the following additional resumption guidance (the “**Additional Resumption Guidance**”, together with the Initial Resumption Guidance, the “**Resumption Guidance**”) for the resumption of trading in the shares of the Company:

- (i) re-comply with Rules 3.05, 3.10, 3.10A, 3.21, 3.25, 3.27A and 3.28 of the Listing Rules.

The Company must meet all Resumption Guidance, remedy the issues causing its trading suspension and fully comply with the Listing Rules to the Stock Exchange’s satisfaction before trading in its securities is allowed to resume. The Stock Exchange has also indicated that it may modify or supplement the Resumption Guidance as and when appropriate.

The Company is taking the appropriate steps to resolve the issue(s) causing its suspension and to fully comply with the Listing Rules to the Stock Exchange’s satisfaction.

CONTINUED SUSPENSION OF TRADING

Application was made to the Stock Exchange for the suspension of trading in the shares of the Company with effect from 9:00 a.m. on 18 January 2022 and will remain suspended until further notice.

Shareholders, investors and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

For and on behalf of
Genting Hong Kong Limited
(Joint Provisional Liquidators Appointed)
(For restructuring purposes only)
EDWARD SIMON MIDDLETON
WING SZE TIFFANY WONG
EDWARD ALEXANDER NILES WHITTAKER
Joint Provisional Liquidators
Acting as agents without personal liabilities

Hong Kong, 29 March 2022