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*Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated March 22, 2022 (the “**Prospectus**”) issued by Redco Healthy Living Company Limited (the “**Company**”).*

*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Shares thereby offered.*

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*In connection with the Global Offering, ABCI Securities Company Limited, as stabilization manager (the “**Stabilization Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilization Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilization Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on Sunday, April 24, 2022, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).*

*Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Sunday, April 24, 2022, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.*

*Potential investors of the Offer Shares should note that the Sole Representative (for itself and on behalf of the Hong Kong Underwriters) are entitled, in their absolute discretion, to terminate the Hong Kong Underwriting Agreement, upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, March 31, 2022).*

# Redco Healthy Living Company Limited

力高健康生活有限公司

*(Incorporated in the Cayman Islands with limited liability)*

## GLOBAL OFFERING

- Number of Offer Shares under : 50,000,000 Shares**  
**the Global Offering**
- Number of Hong Kong Offer Shares : 5,000,000 Shares**
- Number of International Offer : 45,000,000 Shares (including**  
**Shares 4,180,000 Reserved Shares under**  
**the Preferential Offering)**
- Final Offer Price : HK\$4.10 per Share, plus brokerage**  
**of 1%, SFC transaction levy of**  
**0.0027%, Stock Exchange trading**  
**fee of 0.005% and FRC transaction**  
**levy of 0.00015%**
- Nominal Value : HK\$0.1 per Share**
- Share Stock Code : 2370**

### Sole Sponsor



### Joint Global Coordinators and Joint Bookrunners



### Joint Bookrunners

