

AM GROUP HOLDINGS LIMITED

秀商時代控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 1849)

(股份代號：1849)

NOTIFICATION LETTER 通知信函

30 March 2022

Dear Non-registered Holder of Securities of the Company⁽¹⁾,

AM Group Holdings Limited (the “Company”)

— **Notice of publication of the interim report for the six months ended 31 December 2021 (the “Current Corporate Communication”)**

The English and Chinese versions of the Current Corporate Communication are available on the website of the Company at www.amgroupholdings.com and the website of Hong Kong Exchanges and Clearing Limited (the “HKEx”) at www.hkexnews.hk. You may access the Current Corporate Communication through the websites of the Company and HKEx.

If you wish to receive printed version(s) of the Company’s corporate communications⁽²⁾, please complete the Request Form on the reverse side of this letter and return it to the Company c/o Tricor Investor Services Limited, the branch share registrar and the transfer office of the Company in Hong Kong (the “Share Registrar”), at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong by using the freepost mailing label (applicable for posting within Hong Kong only) or by email to 1849-ecom@hk.tricorglobal.com.

Please note that by completing and returning the Request Form to request for the printed version(s) of the Current Corporate Communication, you will expressly indicate that your instruction to receive printed version(s) will apply to all future corporate communications of the Company to be sent to you until you notify the Share Registrar to the contrary or you cease to hold any shares of the Company.

Should you have any questions in relation to the above matters, please call the dial-up hotline at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
AM Group Holdings Limited
Teo Li Lian

Chairlady, Executive Director and Chief Executive Officer

- (1) This notification letter is addressed to “Non-registered Shareholder”, which means such person or company whose shares are held in The Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive corporate communications.
- (2) Corporate communications mean any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities, which include but are not limited to (a) directors’ report, its annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

致本公司證券的非登記持有人⁽¹⁾：

秀商時代控股有限公司(「本公司」)

— **截至2021年12月31日止六個月之中期報告(「本次公司通訊」)之發佈通知**

本次公司通訊之中、英文版本已上載於本公司網站www.amgroupholdings.com及香港交易及結算所有限公司(「香港交易所」)網站www.hkexnews.hk。閣下可透過本公司及香港交易所網站瀏覽本次公司通訊。

如閣下欲收取本公司之公司通訊⁽²⁾印刷本，請填妥在本函背面之申請表格，並使用免郵費郵寄標籤(僅適用於香港投寄)透過卓佳證券登記有限公司(為本公司於香港之股份過戶登記分處)(「股份過戶登記處」)寄回至本公司，地址為香港皇后大道東183號合和中心54樓或電郵至 1849-ecom@hk.tricorglobal.com。

請注意，當閣下填寫及寄回申請表格以索取本次公司通訊之印刷本後，即表示確認閣下收取印刷本之指示將適用於本公司日後所有之公司通訊，直至閣下通知股份過戶登記處另外之安排或停止持有本公司的股份。

倘若閣下有任何與上述事宜有關的疑問，請於辦公時間內(星期一至星期五(香港公眾假期除外)上午9時正至下午5時正)致電電話熱線(852) 2980 1333查詢。

代表
秀商時代控股有限公司
主席兼執行董事
張麗蓮
謹啟

2022年3月30日

- (1) 此函件乃向本公司之非登記之股東(指股份存放於中央結算及交收系統的人士或公司，並透過香港中央結算有限公司不時向本公司發出通知，希望收取公司通訊)發出。
- (2) 公司通訊指本公司發出或將予發出以供本公司任何證券的持有人參照或採取行動的任何文件，包括但不限於：(a)董事會報告、年度賬目連同核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。