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**HKT Trust**

*(a trust constituted on November 7, 2011 under the laws of Hong Kong and managed by HKT Management Limited)*

**and**

**HKT Limited**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6823)**

**PROPOSED AMENDMENTS TO (1) THE AMENDED AND RESTATED  
ARTICLES OF ASSOCIATION OF HKT LIMITED AND  
(2) THE TRUST DEED**

The board of directors of HKT Management Limited (the “**Trustee-Manager**”, in its capacity as the trustee-manager of the HKT Trust) (the “**Trustee-Manager Board**”) and the board of directors of HKT Limited (the “**Company**”) (the “**Company Board**”) announce that the Trustee-Manager Board and the Company Board propose to make certain amendments to (a) the existing amended and restated articles of association of the Company (the “**Company’s Articles**”) with a view to (i) providing greater flexibility for the Company in holding general meetings as a hybrid meeting and conducting general meetings at more than one location where shareholders of the Company (the “**Shareholders**”) may participate using electronic facilities, in addition to or instead of attending physically; (ii) empowering the Company Board and the chairman of general meetings to make necessary arrangements for managing Shareholders’ attendance and/or participation and/or voting at general meetings; (iii) providing that if the Company Board in its absolute discretion determines, the instrument appointing a proxy may be contained in an electronic communication, and the Company may, in its absolute discretion, designate from time to time an electronic address or an electronic means of submission for the receipt of any document or information relating to proxies for a general meeting; and (iv) making housekeeping amendments to align the Company’s Articles with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the applicable laws of the Cayman Islands, the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the proposed amendments above; and (b) the deed of trust constituting the HKT Trust (the “**Trust Deed**”) in order to ensure the provisions relating to meetings of unitholders of the HKT Trust are consistent with the proposed amended provisions of the Company’s Articles relating to meetings of Shareholders. These proposed amendments would allow, inter alia, the HKT Trust and the Company to have the flexibility to hold general meetings as hybrid meetings where holders of Share Stapled Units (who are unitholders of the HKT Trust and shareholders of the Company) may participate by means of electronic facilities in addition to physical attendance.

It is also proposed that the Company shall adopt the second amended and restated memorandum and articles of association of the Company (the “**Second Amended and Restated M&A**”) which consolidates all amendments to be approved at the AGM (as defined below).

The proposed amendments to the Company’s Articles and the Trust Deed, and the adoption of the Second Amended and Restated M&A, are subject to the approval of the holders of Share Stapled Units by way of a special resolution (which shall serve as an extraordinary resolution of registered holders of units under the Trust Deed and as a special resolution of Shareholders under the Company’s Articles) at the forthcoming annual general meeting of unitholders of the HKT Trust and of shareholders of the Company to be held on May 13, 2022 (the “**AGM**”). A circular containing, among other things, particulars relating to the proposed amendments to the Company’s Articles and the Trust Deed, together with a notice convening the AGM, will be despatched to the holders of Share Stapled Units in due course.

By order of the boards of  
**HKT Management Limited**  
and  
**HKT Limited**  
**Cheung Hok Chee, Vanessa**  
*Group General Counsel and Company Secretary*

Hong Kong, March 31, 2022

As at the date of this announcement, the directors of the Trustee-Manager and the Company are as follows:

***Executive Directors***

Li Tzar Kai, Richard (*Executive Chairman*) and Hui Hon Hing, Susanna (*Group Managing Director*)

***Non-Executive Directors***

Peter Anthony Allen; Chung Cho Yee, Mico; Mai Yanzhou and Wang Fang

***Independent Non-Executive Directors***

Professor Chang Hsin Kang, FREng, GBS, JP; Sunil Varma; Aman Mehta and Frances Waikwun Wong