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**CHINA METAL RESOURCES UTILIZATION LIMITED**  
**中國金屬資源利用有限公司**  
**(Incorporated in the Cayman Islands with limited liability)**  
**(Stock Code: 1636)**

## **COMPLETION OF AMENDMENT AND EXTENSION OF MATURITY DATE OF CONVERTIBLE BONDS**

References are made to the announcement of the Company dated 31 December 2021 and the circular of the Company dated 4 February 2022 (the “**Circular**”) in relation to, amongst others, the amendment and extension of maturity date of the Huarong Convertible Bonds. Unless the context otherwise requires, terms used in this announcement shall have the same meaning as those defined in the Circular.

## **COMPLETION OF AMENDMENT AND EXTENSION OF MATURITY DATE OF CONVERTIBLE BONDS**

The Board is pleased to announce that all of the conditions precedent set out in the Huarong 2nd Amendment Deed had been fulfilled or waived (as applicable) and Huarong has issued the Huarong Effective Date Notice on 31 March 2022. Therefore, the Amendments were completed on 31 March 2022 pursuant to the terms and conditions of the Huarong 2nd Amendment Deed.

Following the completion of the Amendments:-

- (i) the Huarong Maturity Date has been extended to 31 December 2022 (subject to potential further extension to 31 December 2023 pursuant to the terms of the Huarong 2nd Amendment Deed of which the details are set out in the Circular); and
- (ii) the conditions precedent set out in the Huarong Waiver Letter have been fulfilled and the Waiver of the conversion rights under the Huarong Convertible Bonds has taken effect from 31 March 2022.

By order of the Board  
**China Metal Resources Utilization Limited**  
**Mr. YU Jianqiu**  
*Chairman*

Hong Kong, 31 March 2022

*As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Yu Jianqiu (Chairman), Mr. Kwong Wai Sun Wilson, Mr. Huang Weiping and Ms. Zhu Yufen; and three independent non-executive directors, namely, Mr. Lee Ting Bun Denny, Mr. Pan Liansheng and Ms. Ren Ruxian.*