



中信证券股份有限公司 CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

SUPPLEMENTAL PROXY FORM

For 2022 First Extraordinary General Meeting of CITIC Securities Company Limited to be held on Wednesday, 13 April 2022 and any adjourned meeting(s) thereof

I/We ^(Note 1) _____ of ^(Note 2) _____ being the registered holder(s) of _____ H shares ^(Note 3) with nominal value of RMB1.00 each in the share capital of CITIC Securities Company Limited (the "Company"), hereby appoint the Chairman of the meeting ^(Note 4 and Note 5) or _____ of _____

as my/our proxy to attend and vote for me/us and on my/our behalf at the 2022 First Extraordinary General Meeting of the Company to be held at 9:30 a.m. on Wednesday, 13 April 2022 at Qing Room, 5th Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the People's Republic of China and any adjourned meeting(s) thereof as hereunder indicated in respect of the resolutions set out in the supplemental notice of the 2022 First Extraordinary General Meeting of the Company dated 1 April 2022 (the "Supplemental Notice"), and if no such indication is given, as my/our proxy thinks fit.

Please indicate how you wish your vote(s) to be cast by ticking the appropriate boxes next to the resolutions.

ORDINARY RESOLUTIONS		For ^(Note 6)	Against ^(Note 6)	Abstain ^(Note 6)
3.00	To consider and approve the resolutions on the election of non-executive directors of the Company:			
3.01	To elect Mr. SONG Kangle as a non-executive director of the Company.			
3.02	To elect Ms. FU Linfang as a non-executive director of the Company.			
3.03	To elect Mr. ZHAO Xianxin as a non-executive director of the Company.			

* Further details of the above resolutions are set out in the supplemental circular of the Company dated 1 April 2022.

Date: _____ 2022 Signature(s) ^(Note 7): _____

Notes:

- This supplemental proxy form is the supplemental proxy form for the purpose of the additional resolutions set out in the Supplemental Notice and only serves as a supplement to the proxy form (the "Proxy Form") despatched by the Company on 25 February 2022 together with the circular of the 2022 First Extraordinary General Meeting of the Company dated 25 February 2022. This supplemental proxy form will not affect the validity of any Proxy Form duly completed and lodged with the H share registrar of the Company. For the avoidance of doubt, if you have properly completed and submitted only the Proxy Form in accordance with the instructions set out therein, your appointed proxy(ies) will vote on the resolutions set out in the Proxy Form per your instruction and he is also entitled to vote or abstain at his discretion on the additional resolutions set out in this supplemental proxy form. Similarly, if you have properly completed and submitted only this supplemental proxy form in accordance with the instructions set out herein, your appointed proxy(ies) will vote on the resolutions set out in the supplemental proxy form per your instruction and he is also entitled to vote or abstain at his discretion on the resolutions set out in the Proxy Form. If you wish to provide specific direction to your proxy(ies) regarding the voting of all resolutions set out in the Proxy Form and this supplemental proxy form, you should duly complete and submit both the Proxy Form and this supplemental proxy form in accordance with the instructions set out therein.
- Please insert the full name(s) of shareholder(s) as registered in the register of members of the Company in **BLOCK LETTERS**.
- Please insert the address(es) of shareholder(s) as registered in the register of members of the Company in **BLOCK LETTERS**.
- Please insert the number of shares registered in your name(s); if no number is inserted, this supplemental proxy form will be deemed to relate to all shares of the Company registered in your name(s).
- Any shareholder entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and vote on his/her behalf. A proxy need not be a shareholder of the Company, but must attend the meeting in person in order to represent you.
- If a proxy other than the Chairman of the meeting is preferred, cross out the words "the Chairman of the meeting" and insert the name(s) and address(es) of the proxy (or proxies) desired in the space provided. If no name is inserted, the Chairman of the meeting will act as your proxy. **Any changes should be initialed by the person who signs this form.**
- IMPORTANT: IF YOU WISH TO VOTE FOR THE RESOLUTION, TICK THE APPROPRIATE BOX MARKED "FOR". IF YOU WISH TO VOTE AGAINST THE RESOLUTION, TICK THE APPROPRIATE BOX MARKED "AGAINST". IF YOU WISH TO ABSTAIN FROM VOTING ON THE RESOLUTION, TICK THE BOX MARKED "ABSTAIN", AND YOUR VOTES WILL BE COUNTED FOR THE PURPOSE OF CALCULATING THE RESULTS OF THE RESOLUTION.**
- If you return this supplemental proxy form without indicating as to how your proxy is to vote on any particular matter, the person appointed as your proxy will exercise his/her discretion as to whether he/she votes and, if so, how and, unless instructed otherwise, he/she may also vote or abstain from voting as he/she thinks fit on any other business (including amendments to resolutions) which may properly come before the meeting.
- This supplemental proxy form must be signed and dated by you or your attorney duly authorized in writing. If the shareholder is a company, it should execute this supplemental proxy form under its common seal or by the signature(s) of (a) person(s) authorised to sign on its behalf. **In case of joint shareholdings, any one joint shareholder may sign this supplemental proxy form. Only when there are more than one joint shareholder who will attend the meeting in person or by proxy, the vote of the senior joint shareholder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint shareholder(s) and for this purpose, seniority will be determined by the order in which the names of the joint shareholders stand in the register of members of the Company in respect of the relevant shares.**
- To be valid, this supplemental proxy form, together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power of attorney or authority, must be completed and delivered at the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, by no later than 24 hours before the meeting or the adjourned meeting(s) thereof. Computershare Hong Kong Investor Services Limited is located at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The effective period of appointment of your proxy appointed under this supplemental proxy form shall cease upon conclusion of the 2022 First Extraordinary General Meeting or any adjourned meeting(s) thereof.
- Completion and return of this supplemental proxy form will not preclude you from attending and voting at the meeting if you so wish.