

Company Information Sheet

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Company Name (stock code): Haidilao International Holding Ltd. (stock code: 6862)

Stock Short Name: HAIDILAO

This information sheet is provided for the purpose of giving information to the public about Haidilao International Holding Ltd. (the “**Company**”) as at the dates specified. The information does not purport to be a complete summary of information about the Company and/or its securities.

Unless otherwise defined or the context suggests otherwise, capitalised terms shall have the meanings as those in the Company’s prospectus dated September 12, 2018 (the “**Prospectus**”) and references to sections of the Prospectus shall be construed accordingly.

Responsibility Statement

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The directors (the “**Directors**”) of the Company as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any information inaccurate or misleading.

The Directors also collectively and individually undertake to publish a revised Company Information Sheet when there are changes to the information since the last publication.

Novel Waiver

The following novel waiver has been applied for and granted by the Stock Exchange. For other waivers applied for and granted by the Stock Exchange, please refer to the section headed “Waivers from Strict Compliance with the Listing Rules” in the Prospectus.

No. Rules	Subject Matter
1. Rule 8.08(1)(a)	Public float requirements

Waiver in Relation to Public Float Requirements

Rule 8.08(1)(a) of the Listing Rules requires that there shall be an open market for the securities for which listing is sought, and that a sufficient public float of an issuer’s listed securities shall be maintained. This normally means that at least 25% of the issuer’s total issued share capital must at all times be held by the public. Pursuant to Rule 8.08(1)(d) of the Listing Rules, the Stock Exchange may, subject to certain conditions and at its discretion, accept a lower percentage of between 15% and 25% in the case of issuers with an expected market capitalization at the time of listing of over HK\$10 billion.

As disclosed in the Prospectus, the Company had applied to the Stock Exchange to request the Stock Exchange to exercise its discretion under Rule 8.08(1)(d), and the Stock Exchange had granted the Company waiver from strict compliance with the requirement under Rule 8.08(1)(a) of the Listing Rules to accept a lower public float percentage of 15% of the Company’s total issued share capital.

In support of such application, the Company has confirmed to the Stock Exchange that (i) it will have an expected market capitalization at the time of its listing (the “**Listing**”) on the Stock Exchange of over HK\$10 billion; (ii) the quantity and scale of the Shares would enable the market to operate properly with a lower percentage of public float; (iii) it will make appropriate disclosure of the lower percentage of public float as approved by the Stock Exchange in the Prospectus; and (iv) it will confirm sufficiency of public float in its successive annual reports after the Listing.

The minimum public float of the Company shall be the higher of (i) 15% of the Company’s total issued share capital; and (ii) such percentage of Shares to be held by the public immediately after the completion of the Global Offering (as increased by the Shares to be issued upon any exercise of the Over-allotment Option), which is 15%, provided that the higher of (i) and (ii) above is below the minimum public float requirement of 25% under Rule 8.08(1)(a) of the Listing Rules.