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China MeiDong Auto Holdings Limited

中國美東汽車控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1268)

APPLICATION FOR WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(A) OF THE LISTING RULES

Reference is made to the announcement of China MeiDong Auto Holdings Limited (the “**Company**”) dated 13 December 2021 in relation to the major transaction of the Company relating to the acquisition of Starchase Motorsports Limited (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, as the Acquisition Agreement and the transaction contemplated thereunder have been approved by way of a written shareholder’s approval in lieu of a resolution to be passed at a general meeting of the Company pursuant to Rule 14.44 of the Listing Rules, a circular (the “**Circular**”) containing further details of the Acquisition Agreement and the transaction contemplated thereunder and such other information as required under the Listing Rules shall be despatched to the Shareholders within 15 business days after the publication of the Announcement. As stated in the announcements of the Company dated 29 December 2021 and 25 February 2022, respectively, the Stock Exchange has granted waivers from strict compliance with Rule 14.41(a) of the Listing Rules to the Company to despatch the Circular on or before 31 March 2022.

As additional time is required to finalise information to be included in the Circular, and to prepare for the despatch of the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules (the “**Waiver**”) on the condition that the Company will despatch the Circular to the Shareholders on or before 7 April 2022 and disclose the Waiver by way of an announcement. The Waiver applies to this case only and the Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

By Order of the Board
China MeiDong Auto Holdings Limited
YE Tao
Chief Executive Officer

Hong Kong, 31 March 2022

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. YE Fan (*Chairman*)
Mr. YE Tao (*Chief Executive Officer*)
Ms. LUO Liuyu

Independent Non-executive Directors:

Mr. CHEN Guiyi
Mr. WANG, Michael Chou
Mr. JIP Ki Chi